GULSHAN POLYOLS LIMITED

गुलशन पोलीओल्स लिमिटेड

सीआईएनः L24231UP2000PLC034918
पंजीकृत कार्यालयः 9वां कि.मी., जनसठ रोड, मुजफ्फनगर – 251001, उत्तर प्रदेश, भारत
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भौतिक प्रतिभूतियों के हस्तांतरण एवं डीमैटेरियलाइजेशन हेतु विशेष विंडो

भारतीय प्रतिभूति और विनिमय बोर्ड ("सेबी") परिपत्र संख्या HO/38/13/11(2)2026-MIRSD-POD/I/3750/2026 दिनांक 30 जनवरी, 2026, ("सेबी परिपत्र") के अनुसार कंपनी के शेयरधारकों को सूचित किया जाता है कि 01 अप्रैल, 2019 से पूर्व बिक्री/क्रय की गई भौतिक प्रतिभूतियों के हस्तांतरण एवं डीमैटेरियलाइजेशन ("डीमैट") के लिए 05 फरवरी, 2026 से 04 फरवरी, 2027 तक, एक वर्ष की अवधि हेतु, एक विशेष विंडो खोली गई है।

शेयरधारक कृपया ध्यान दें कि यह विशेष विंडो उन हस्तांतरण अनुरोध के लिए भी उपलब्ध है जो पहले जमा किए गए थे एवं दस्तावेजों/प्रक्रिया/या किसी अन्य कारणों से अस्वीकृत/वापस कर दिए गए थे/ जिन पर ध्यान नहीं दिया गया था।

इस तरह ट्रांसफर की गई प्रतिभूतियों को हस्तांतरिति के नाम डीमैट के तौर पर क्रेडिट करना आवश्यक होगा तथा हस्तांतरण के पंजीकरण की तिथि से एक वर्ष के लिए लॉक–इन में रहेंगी। ऐसी प्रतिभूतियों को उस लॉक–इन अवधि के दौरान हस्तांतरित/ग्रहणाधिकार–चिहित/गिरवी नहीं किया जा सकेगा। अनुरोधकर्ता के पास मूल प्रतिभूति प्रमाण–पत्र होना चाहिए तथा हमारे आरटीए के पास हस्तांतरण हेतु दस्तावेज जमा करते समय उपरोक्त सेबी परिपत्र में बताए गए आवश्यक दस्तावेज के साथ मूल प्रतिभूति प्रमाण–पत्र देना आवश्यक होगा।

कृपया ध्यान दें कि हस्तांतरणकर्ता और हस्तांतरिति के बीच झगड़े वाले मामलों पर इस विंडो में विचार नहीं किया जाएगा और उन्हें हस्तांतरणकर्ता और हस्तांतरिति न्यायालय/एनसीएलटी प्रक्रिया के माध्यम से सुलझा सकते हैं। इसके अतिरिक्त, जो प्रतिभूति विनिधानकर्ता शिक्षा एवं संरक्षण कोष (आईइपीएफ) में हस्तांतरित की गई हैं, उन पर भी इस विंडो में प्रसंस्करण हेतु विचार नहीं किया जाएगा। जो पात्र शेयरधारक इस अवसर का लाभ उठाना चाहते हैं, उनसे अनुरोध है कि वे कंपनी के रजिस्ट्रार व शेयर ट्रांसफर एजेंट (आरटीए) से संपर्क करें, नामतः :

अलंकित असाइनमेंट्स लिमिटेड (यूनिटः गुलशन पोलीओल्स लिमिटेड)
अलंकित हाउस, 4E/2, झंडेवालान एक्सटेंशन, नई दिल्ली – 110055, भारत,
मोबाइलः , +91–8929955315; फोनः , 91–11–42541234/42541951/955;
फैक्सः 91–11–42541201, 91–11–2355 2001

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पात्र शेयरधारकों से अनुरोध है कि वे अपने हस्तांतरण अनुरोध विधिवत पूरित करके 04 फरवरी, 2027 को या उससे पहले जमा कर दें।

कृते गुलशन पोलीओल्स लिमिटेड
हस्ताक्षर/–
रितिका पंत
कम्पनी सचिव

दिनांकः 17 जून, 2026
स्थानः दिल्ली

प्ररूप संख्या आईएनसी–26

[कम्पनी (निगमन) नियम, 2014 के नियम 20 के अनुसरण में]

वर्तमान कंपनी को धारा 8 कंपनी में परिवर्तित करने के लिए समाचार पत्र में प्रकाशित होने वाला विज्ञापन

केंद्र सरकार के समक्ष, कंपनी रजिस्ट्रार–नोएडा, उत्तर प्रदेश–II, द्वितीय तल, केन्द्रीय भवन, जीपीओए बिल्डिंग, फजलगंज, कानपुर–208012

कंपनी अधिनियम, 2013 कंपनी अधिनियम, 2013 की धारा 8 (5) और कंपनी (निगमन) नियम, 2014 के नियम 20 के संबंध में

तथा

मायड्रीम ग्लोबल रनवे प्राइवेट लिमिटेड

(CIN: U56210UP2024PTC201767)

जिसका पंजीकृत कार्यालयः **दुकान नंबर एसके–09, नोएडा सेक्टर 37, गौतम बुद्ध नगर, नोएडा, उत्तर प्रदेश, भारत, 201303** में हैं, के मामले में

....याचिकाकर्ता

एतद्द्वारा सार्वजनिक सूचना दी जाती है की कंपनी को अधिनियम की धारा 8 के तहत लाइसेंस प्राप्त करने के लिए सक्षम बनाने हेतु, कंपनी ने कंपनियां अधिनियम, 2013 की धारा 8 के तहत केंद्रीय सरकार के समक्ष आवेदन दिया है, और कंपनी के संघटन ज्ञापन में परिवर्तन की पुष्टि के लिए, **30 मई 2026** को आयोजित अतिरिक्त साधारण बैठक में पारित विशेष प्रस्ताव के संबंध में, नाम में **"प्राइवेट लिमिटेड"** शब्द जोड़े बिना धारा 8 के तहत पंजीकरण की इच्छा रखती है।

कोई व्यक्ति जिसका हित कंपनी के प्रस्तावित परिवर्तन/स्थिति से प्रभावित होने की संभावना है, तो एमसीए–21 पोर्टल (**www.mca.gov.in**) पर निवेशक शिकायत फार्म दाखिल करके या इस सूचना के प्रकाशन की तारीख से 14 दिनों के भीतर संबंधित **केंद्र सरकार के समक्ष, कंपनी रजिस्ट्रार–नोएडा, उत्तर प्रदेश–II, द्वितीय तल, केन्द्रीय भवन, जीपीओए बिल्डिंग, फजलगंज, कानपुर–208012,** को अपने हित की प्रकृति और विरोध के कारण बताते हुए एक शपथ पत्र द्वारा अपनी आपत्तियां भेजेगा अथवा पंजीकृत डाक द्वारा प्रेषित करेगा और उसकी एक प्रतिलिपि आवेदक कंपनी को उसके पंजीकृत कार्यालय पर निम्नलिखित पते पर भेजी जाएगीः **दुकान नंबर एसके–09, नोएडा सेक्टर 37, गौतम बुद्ध नगर, नोएडा, उत्तर प्रदेश, भारत, 201303**

आवेदक के लिए और उसकी ओर से
मायड्रीम ग्लोबल रनवे प्राइवेट लिमिटेड
हस्ता/–
सुखविंदर कौर (निदेशक)
डीआईएन : 10607176

दिनांकः 17 जून 2026
स्थानः नोएडा

अधिग्रहण सूचना (अचल संपत्ति हेतु) नियम 8–(1)

जबकि, अधोहस्ताक्षरकर्ता ने आईआईएफएल होम फाइनेंस लिमिटेड (पूर्व में इंडिया इंफोलाइन हाउसिंग फाइनेंस लि. के रूप में अभिज्ञात) (आईआईएफएल–एचएफएल) के प्राधिकृत अधिकारी के रूप में वित्तीय परिसंपत्तियों के प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम 2002 के अंतर्गत और प्रतिभूति हित (प्रवर्तन) नियमावली 2002 के नियम 3 के साथ पठित धारा 13(12) के अंतर्गत प्रदत्त शक्तियों के प्रयोगांतर्गत, कंपनी के प्राधिकृत अधिकारी द्वारा यहां इसमें निम्न वर्णित उधारकर्ताओं/सह–उधारकर्ताओं को उक्त सूचना की प्राप्ति की तिथि से 60 दिवसों के अंदर सूचना में सांकित राशि के प्रतिभुगतान हेतु एक माँग सूचना निर्गत की गई थी। ऋणकर्ता निर्धारित बकाया राशि का प्रतिभुगतान करने में विफल हो चुके हैं, अतएव एतद्द्वारा उधारकर्ता को तथा जनसाधारण को सूचित किया जाता है कि अधोहस्ताक्षरकर्ता ने यहां इसमें निम्न विवरणित संपत्ति का उक्त नियमावली के नियम 8 के साथ पठित उक्त अधिनियम की धारा 13(4) के अंतर्गत उनको प्रदत्त शक्तियों के प्रयोगांतर्गत अधिग्रहण कर लिया है। उधारकर्ता को विशेष रूप में तथा जनसाधारण को एतद्द्वारा सामान्य रूप में सावधान किया जाता है कि संपत्ति का लेन–देन न करें तथा संपत्ति का कोई व किसी भी प्रकार का लेन–देन, यहां इसमें निम्न अंकितानुसार एक राशि तथा इस राशि पर ब्याज हेतु आईआईएफएल एचएफएल के प्रभाराधीन होगा। "उधारकर्ता का ध्यानाकर्षण उस स्थिति में अधिनियम की धारा 13 की उप–धारा (8) के प्रावधानों की ओर आमंत्रित किया जाता है, यदि उधारकर्ता विक्रय अथवा हस्तांतरण हेतु निर्धारित तिथि से पूर्व, किसी भी समय समस्त लागतों, प्रभारों एवं उपगत व्ययों के साथ "आईआईएफएल–एचएफएल" को देय धनराषियों का पूर्ण भुगतान कर देता है, तो ऐसी स्थिति में "आईआईएफएल–एचएफएल" द्वारा प्रतिभूत परिसम्पत्तियों का विक्रय अथवा हस्तांतरण नहीं किया जाएगा और "आईआईएफएल–एचएफएल" द्वारा प्रतिभूत परिसम्पत्तियों के हस्तांतरण व विक्रयार्थ कोई भावी कदम नहीं उठाया जाएगा।

उधारकर्ता(ओं)/सह–उधारकर्ता (ओं) के नाम	प्रतिभूत परिसंपत्ति (अचल संपत्ति) का विवरण	कुल बकाया देयराषि (रु.)	माँग सूचना की तिथि	अधिग्रहण की तिथि
श्री विजय मैसर्स विजय श्री जोगिंदर सिंह चौधरी श्रीमती सुधा पत्नी जोगिंदर प्रॉस्पेक्ट नं. 964626	संपत्ति संख्या–D–128, पुराना संख्या–105, खसरा संख्या–227/2, ग्राम घोंडा गुजरान खादर, व ब्लॉक, गली संख्या–10 गामड़ी एक्सटेंशन इलाका शाहदरा, घोंडा, उत्तर पूर्व दिल्ली, 110053, दिल्ली, भारत का वह संपूर्ण टुकड़ा और भूखंड। क्षेत्र मापन (वर्ग फीट में) : संपत्ति का प्रकार : संपत्ति का क्षेत्रफल : 423	रु. 1306742.68/–(रुपये तेरह लाख छह हजार सात सौ बयालीस और अड़सठ पैसे मात्र)	09/03/2026	15/06/2026
श्री सावन कुमार श्रीमती राधा प्रॉस्पेक्ट नं. IL10452960	फ्लैट नं.–140–बी, प्रथम तल, डीडीए एलआईजी फ्लैट, मोतिया खान, पहाड़ गंज, मध्य दिल्ली, दिल्ली, 110055 का वह संपूर्ण टुकड़ा और भूखंड। क्षेत्र मापन (वर्ग फीट में) : संपत्ति का प्रकार : निर्मित संपत्ति का क्षेत्रफल : 344.00	रु. 5022566.00/– (रुपये पचास लाख बाईस हजार पांच सौ छियासठ मात्र)	16/03/2026	15/06/2026

अन्य विवरणों के लिये कृपया प्राधिकृत अधिकारी से शाखा कार्यालय : ए–1सी और ए–1डी, द्वितीय तल, नोएडा सेक्टर 16, नोएडा, गौतम बुद्ध नगर – 201301 अथवा कार्पोरेट कार्यालय : आईआईएफएल टॉवर, भूखण्ड सं. 98, उद्योग विहार, फेज–IV, गुड़गाँव, हरियाणा से संपर्क करें।

स्थान : दिल्ली, दिनांक : 18–06–2026
हस्ता./– प्राधिकृत अधिकारी, कृते आईआईएफएल होम फाइनेंस लिमिटेड

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भौतिक शेयरों के हस्तांतरण एवं डीमैटेरियलाइजेशन हेतु विशेष विंडो

सेबी परिपत्र संख्या SEBI/HO/38/13/11(2)2026-MIRSD-POD/I/3750/2026 दिनांक 30 जनवरी, 2026 के अनुसरण में, शेयरधारकों को एतद्द्वारा सूचित किया जाता है कि रेलिगेयर एंटरप्राइजेज लिमिटेड ("कंपनी" अथवा "आरईएल") के उन भौतिक शेयरों के हस्तांतरण एवं डीमैटेरियलाइजेशन हेतु, जिन्हें 01 अप्रैल, 2019 से पूर्व बेचा/खरीदा गया था, 05 फरवरी, 2026 से 04 फरवरी, 2027 तक एक वर्ष की अवधि के लिए एक विशेष विंडो खोली गई है। उक्त विशेष विंडो उन हस्तांतरण अनुरोधों के लिए भी उपलब्ध होगी, जो पूर्व में प्रस्तुत किए गए थे तथा दस्तावेजों/प्रक्रिया में कमी अथवा अन्य किसी कारणवश अस्वीकृत/वापस कर दिए गए थे अथवा जिन पर कोई कार्रवाई नहीं की गई थी।

शेयरधारकों को प्रोत्साहित किया जाता है कि वे इस अवसर का लाभ उठाते हुए उपर्युक्त सेबी परिपत्र में उल्लिखित आवश्यक दस्तावेज, सभी दृष्टियों से पूर्ण रूप में, रेलिगेयर एंटरप्राइजेज लिमिटेड ("कंपनी") के रजिस्ट्रार एवं शेयर ट्रांसफर एजेंट ("आरटीए") अर्थात केफिन टेक्नोलॉजीज लिमिटेड, सेलेनियम टॉवर बी, प्लॉट संख्या 31-32, गाचीबौली, फाइनेंशियल डिस्ट्रिक्ट, नानकरामगुडा, हैदराबाद, तेलंगाना – 500032 को प्रस्तुत करें। यदि आरटीए द्वारा सभी दस्तावेज विधिवत एवं सही पाए जाते हैं, तो इस प्रकार हस्तांतरित प्रतिभूतियां केवल डीमैट रूप में ही हस्तांतरी के खाते में जमा (क्रेडिट) की जाएंगी।

अधिक जानकारी के लिए, शेयरधारक केफिन टेक्नोलॉजीज लिमिटेड से टोल-फ्री नंबर 1-800-309-4001 पर संपर्क कर सकते हैं अथवा einward.ris@kfintech.com पर ई-मेल भेज सकते हैं।

रेलिगेयर एंटरप्राइजेज लिमिटेड की ओर से

हस्ता./-
अनुज जैन
कंपनी सचिव एवं अनुपालन अधिकारी

दिनांकः 18 जून, 2026
स्थानः नई दिल्ली

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON SME PLATFORM OF BSE LIMITED ("BSE SME")

PUBLIC ANNOUNCEMENT

SKöffset
S.K. OFFSET LIMITED

S. K. OFFSET LIMITED

Corporate Identification Number: U22212UP2007PLC032792

(Scan this QR code to view the DRHP and Draft Abridged Prospectus)

Our Company was originally incorporated as a Private Limited Company under the name and style of "S. K. Offset Private Limited" under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated February 02, 2007, issued by the Registrar of Companies, Uttar Pradesh and Uttranchal. Subsequently, the status of the Company was changed from private limited to public limited, and the name of our Company was changed to "S. K. Offset Limited" vide special resolution passed by the Shareholders at the Extra Ordinary General Meeting held on August 01, 2025 The fresh certificate of incorporation consequent to conversion was issued on August 18, 2025 by Registrar of Companies, Central Processing Centre. The Corporate Identification Number of our Company is U22212UP2007PLC032792. For further details on incorporation and registered office of our Company, see ***"History and Certain Corporate Matters"*** beginning on page 193 of this Draft Red Herring Prospectus.

Registered Office: 15, Sports Complex Enclave, Delhi Road, Meerut- 250002, Uttar Pradesh.
Tel: +91-9258206919; **E-mail:** compliance@skoffset.com; **Website:** www.skoffset.com; **Contact Person:** Tripti Vats, Company Secretary and Compliance Officer.

OUR PROMOTERS: MR. PRADEEP AGARWAL, MR. PRIYANSHU AGARWAL AND MR. AYUSH AGARWAL

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED ("BSE SME")."

THE ISSUE

INITIAL PUBLIC ISSUE OF UPTO 23,25,000* EQUITY SHARES OF FACE VALUE OF ₹ 10 /- EACH (**"EQUITY SHARES"**) OF **S. K. OFFSET LIMITED ("COMPANY"** OR THE **"ISSUER"**) FOR CASH AT A PRICE OF ₹ [•] /- PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ [•] /- PER EQUITY SHARE) (**"ISSUE PRICE"**) AGGREGATING TO ₹ [•] LAKHS (**"THE ISSUE"**) OF WHICH [•] EQUITY SHARES AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER (**"MARKET MAKER RESERVATION PORTION"**). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT AN ISSUE PRICE OF ₹ [•] /- PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS (**"NET ISSUE"**). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [•] % AND [•] % RESPECTIVELY OF THE POST ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO SECTION TITLED ***"TERMS OF THE ISSUE"*** BEGINNING ON PAGE 301 OF THIS DRAFT RED HERRING PROSPECTUS.

**SUBJECT TO FINALISATION OF BASIS OF ALLOTMENT*

THE FACE VALUE OF EQUITY SHARES IS ₹ 10/- EACH. THE ISSUE PRICE IS [•] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER (**"BRLM"**) AND WILL BE ADVERTISED IN [•] EDITION OF [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND [•] EDITION OF [•] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, HINDI BEING THE REGIONAL LANGUAGE OF UTTAR PRADESH WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE SME PLATFORM OF BSE LIMITED (**"BSE SME"**) FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE IN ACCORDANCE WITH SECURITIES AND EXCHANGE BOARD OF INDIA (**ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS**) REGULATIONS, 2018, AS AMENDED (THE **"SEBI ICDR REGULATIONS"**)

In case of any revision in the Price Band, the Bid/Issue Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company, in consultation with Book Running Lead Manager, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the website of the Book Running Lead Manager and at the terminals of the Syndicate Members and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(If the Securities Contracts (Regulation) Rules, 1957, as amended (**"SCRR"**) read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers (**"QIBs"**, the **"QIB Portion"**), provided that our Company may, in consultation with the Book Running Lead Manager, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations (**"Anchor Investor Portion"**). Out of the Anchor Investor Portion, 40% shall be reserved, of which (i) 33.33% shall be available for allocation to domestic Mutual Funds, and (ii) 6.67% for life insurance companies and pension funds, subject to valid Bids being received from domestic Mutual Funds, life insurance companies, and pension funds at or above the Anchor Investor Allocation Price. In the event of under-subscription under (ii) above, the allocation may be made to domestic Mutual Funds. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the remaining QIB Portion (other than the Anchor Investor Portion) (**"Net QIB Portion"**). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders (of which one third of the Non-Institutional Portion shall be reserved for Bidders with an application size of more than two lots and up to such lots equivalent to not more than ₹ 10 lakhs and two-thirds of the Non-Institutional Portion shall be reserved for Bidders with an application size exceeding ₹ 10 lakhs) and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other subcategory of Non-Institutional Portion, subject to valid Bids being received at or above the Issue Price and not less than 35% of the Net Issue shall be available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount (**"ASBA"**) process providing details of their respective ASBA accounts, and UPI ID in case of Individual Bidders using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see ***"Issue Procedure"*** beginning on page 316 of this Draft Red Herring Prospectus.

This public announcement is being made in compliance with the Regulation 247 of SEBI (ICDR) Regulations, 2018 and SEBI (ICDR) (Amendment) Regulations, 2025 vide notification dated March 03, 2025, and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the Issue and DRHP dated **June 16, 2026** which has been filed with the SME Platform of BSE Limited (**"BSE SME"**).

Pursuant to SEBI (ICDR) (Amendment) Regulations, 2025 on March 03, 2025 and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies, for fulfilling all additional eligibility criteria, the DRHP filed with Platform of BSE Limited (**"BSE SME"**) shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of BSE at https://www.bsesme.com/ and the website of the Company at: www.skoffset.com and at the website of BRLM i.e. **COMFORT SECURITIES LIMITED** at https://www.comfortsecurities.co.in/. Our Company here by invites the members of the public to give their comments on the DRHP filed with Platform of BSE Limited (**"BSE SME"**) with respect to disclosures made DRHP. The members of the public are requested to send a copy of their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and / or the BRLM at their respective addresses mentioned below. All comments must be received by BSE, and / or our Company and / or Company Secretary and Compliance Officer of our Company and / or the BRLM in relation to the issue on or before 5.00 PM. on the 21st day from the aforesaid date issuing the DRHP with BSE SME.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares offered in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited to the section titled ***"Risk Factors"*** beginning on page 23 of the Draft Red Herring Prospectus.

Any decision to invest in the equity shares described in the Draft Red Herring Prospectus may only be taken after a Red Herring Prospectus has been filed with the ROC, Uttar Pradesh II and must be made solely on the basis of such Red Herring Prospectus as there maybe material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus. The equity shares, when offered through the Red Herring Prospectus, are proposed to be listed on BSE Limited (**"BSE SME"**).

For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association number of shares subscribed by them of our Company, see ***"Capital Structure"*** beginning on page 76 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in our Memorandum of Association, see ***"Our History and Certain Other Corporate Matters"*** beginning on page 193 of the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
COMFORT SECURITIES	Maashitla	SKöffset S.K. OFFSET LIMITED
COMFORT SECURITIES LIMITED **Address:** 301, 3rd Floor, 'A' Wing, Hetal Arch, Opp. Natraj Market, S.V. Road, Malad (West), Mumbai, Maharashtra, India, 400064. **Telephone Number:** 022 6517 3315 / 022 6517 3316 **Email Id:** merchantbanking@comfortsecurities.co.in **Investors Grievance Id:** merchantbanking@comfortsecurities.co.in **Website:** www.comfortsecurities.co.in **Contact Person:** Mr. Alok Prasad / Mr. Sandeep Mishra **CIN:** U67120MH2002PLC136562 **SEBI Registration Number.:** INM000011328	**Maashitla Securities Pvt. Limited** **Address:** 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, Delhi - 110034, India **Telephone Number:** 011-47581432 **Email Id:** investor.ipo@maashitla.com **Investors Grievance Id:** investor.ipo@maashitla.com **Website:** www.maashitla.com **Contact Person:** Mr. Mukul Agarwal **CIN:** U67100DL2010PTC208725 **SEBI Registration Number:** INR000004370	**Ms. Tripti Vats** 15, Sports Complex Enclave Delhi Road, Meerut, Uttar Pradesh, India, 250002 **Tel No:** +91-9258206919 **Email:** compliance@skoffset.com Investors can contact our Company Secretary and Compliance officer, the Book Running Lead Managers or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Share in the respective beneficiary account, non-receipt of funds by electronic mode etc.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Draft Red Herring Prospectus.

For and on behalf of
S.K OFFSET LIMITED
SD/-
Tripti Vats
Company Secretary and Compliance Officer

Date: June 18, 2026
Place: Meerut

S.K OFFSET LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus on June 16, 2026 with SME Platform of BSE Limited (**"BSE SME"**). The Draft Red Herring Prospectus is available on the website of BSE SME https://www.bseindia.com/ issue and is available on the websites of the BRLM at https://www.comfortsecurities.co.in/ and also on the website of the Company: www.skoffset.com/ Any potential investors should note that investment in equity shares involves a high degree of risk. For details please refer to the DRHP, see section titled ***"Risk Factors"*** beginning on page 23 of the Draft Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), or any state securities laws in the United States and may not be offered or sold within the United States except pursuant to an exemption from or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulations under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United State.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA

(Scan this QR to view the RHP)

SHREEDHAR

SHREEDHAR SPINNERS LIMITED

CIN: U17299MH2020PLC351591

Our Company was originally incorporated and registered as a private limited company under Companies Act, 2013 in the name and style of 'Shreedhar Spinners Private Limited' vide certificate of incorporation dated December 9, 2020 registered number 351591 issued by the Registrar of Companies, Central Registration Centre. Further, pursuant to a resolution passed by our Board on October 06, 2025 and a resolution passed by our shareholders on November 01, 2025 our Company was converted into a public limited company. Consequently, the name of our Company was changed to "Shreedhar Spinners Limited", and a fresh certificate of incorporation dated November 17, 2025 issued by Registrar of Companies, Central Processing Centre. For details pertaining to the changes of name of our company and change in registered office please refer to the chapter titled 'History and Corporate Structure' on page no. 162 of the Red Herring Prospectus.

Registered Office: 503, Matharu Arcade, Subhash Road, Vile Parle East, Mumbai - 400057, Maharashtra, India; **Contact Person:** Mitesh Pravinbhai Patel, Company Secretary and Compliance Officer **Tel. No.:** +91 22 4515 8777; **E-mail:** company.sec@shreedhar.com; **Website:** www.shreedharspinners.com

THE PROMOTERS OF OUR COMPANY ARE SHREEDHAR COTSYN PRIVATE LIMITED, DHARMENDRA MOHANDAS GOYAL, VISHAL AGARWAL, SUNITA DHARMENDRA GOYAL, POOJA AGARWAL AND VARESH GOYAL

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE")."

THE ISSUE

INITIAL PUBLIC OFFER OF UPTO 57,88,000^ EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") OF SHREEDHAR SPINNERS LIMITED ("OUR COMPANY" OR "THE ISSUER") AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF [•] PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹ [•] LAKHS ("PUBLIC ISSUE") OUT OF WHICH 3,86,000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH, AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE FOR CASH, AGGREGATING ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 54,02,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹ [•] LAKHS IS HERE INAFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 27.00% AND 25.20 % RESPECTIVELY OF THE POST- ISSUE PAID- UP EQUITY SHARE CAPITAL OF OUR COMPANY.

^Subject to finalisation of basis of allotment

DETAILS OF THE SELLING SHAREHOLDERS, OFFER FOR SALE AND WEIGHTED AVERAGE COST OF ACQUISITION, AS APPLICABLE – Not Applicable as the entire issue constitutes fresh issue of Equity Shares

PRICE BAND: ₹ 51/- to ₹ 53/- PER EQUITY SHARE OF FACE VALUE OF ₹ 10/- EACH

BID/ ISSUE PROGRAM	
	Anchor Bid/ Issue Opens On : Monday, June 22, 2026
	Bid/ Issue Opens on : Tuesday, June 23, 2026
	Bid/ Issue Closes on : Thursday, June 25, 2026

THIS ISSUE IS MADE THROUGH BOOK BUILDING PROCESS, IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED READ WITH RULE 19(2)(B) OF SECURITIES CONTRACT (REGULATION) RULES, 1957, AS AMENDED. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "ISSUE PROCEDURE" ON PAGE 299 OF THE RED HERRING PROSPECTUS. A COPY OF THE RED HERRING PROSPECTUS IS FILED WITH REGISTRAR OF COMPANIES, MUMBAI,MAHARASHTRA AS REQUIRED UNDER SECTION 26 AND 32 OF THE COMPANIES ACT, 2013

THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED. NATIONAL STOCK EXCHANGE OF INDIA LIMITED SHALL BE THE DESIGNATED STOCK EXCHANGE.

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RED HERRING PROSPECTUS AND THE TERMS OF THE OFFER, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE OFFER AVAILABLE IN ANY MANNER.

CORRIGENDUM TO THE PRICE BAND ADVERTISEMENT NOTICE TO THE INVESTORS ("THE CORRIGENDUM")

With reference to the Price Band Advertisement dated June 16, 2026 published on June 17, 2026 in Financial Express, Jansatta and Mumbai Lakshadeep newspapers, investors are requested to take note of the following:

Please note that the floor price of the Issue has been revised to ₹51/- per Equity Share. Accordingly, the revised Price Band of the Issue shall be ₹51/- to ₹53/- per Equity Share.

THE FLOOR PRICE IS 5.10 TIMES THE FACE VALUE AND CAP PRICE IS 5.30 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.
THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FISCAL 2026 AT THE FLOOR PRICE IS 12.66 TIMES AND AT THE CAP PRICE IS 13.15 TIMES.
BIDS CAN BE MADE FOR A MINIMUM OF TWO LOTS AND FURTHER IN MULTIPLES OF 2000 EQUITY SHARES THEREAFTER.

The Price Band Advertisement shall be read in conjunction with this corrigendum. The information in this corrigendum supersedes the information provided in the Price Band Advertisement to the extent inconsistent with the information provided in the Price Band Advertisement.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Price Band Advertisement.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
MARWADI CHANDARANA GROUP	MUFG MUFG Intime	SHREEDHAR
Marwadi Chandarana Intermediaries Brokers Private Limited **Address:** X-change Plaza, Office no. 1201 to 1205, 12th Floor, Building No. 53E, Zone-5, Road 5E, Gift City, Gandhinagar - 382355, Gujarat, India **Telephone:** 022- 69120027 **E-mail:** mb@marwadichandarana.com **Investors Grievance e-mail:** mbgrievances@marwadichandarana.com **Contact Person:** Radhika Maheshwari/Jigar Desai **Website:** www.ib.marwadichandaranagroup.com **SEBI Registration Number:** INM000013165 **CIN:** U67120GJ2018PTC103598	**MUFG Intime India Private Limited (formerly known as Link Intime India Private Limited)** **Address:** C-101, 247 Park, 1st Floor, L.B.S. Marg, Vikhroli (West), Mumbai – 400 083, Maharashtra, India. **Telephone:** +91 810 811 4949 **Email Id:** shreedharspinners.smeipo@in.mpms.mufg.com **Investors Grievance Id:** shreedharspinners.smeipo@in.mpms.mufg.com **Website:** www.in.mpms.mufg.com **Contact Person:** Shanti Gopalkrishnan **SEBI Registration Number:** INR000004058	**Shreedhar Spinners Limited** **Mitesh Pravinbhai Patel** **Address:** 503, Matharu Arcade, Subhash Road, Vile Parle East, Mumbai - 400057, Maharashtra, India **Tel No.:** +91 22 4515 8777 **E-mail:** company.sec@shreedhar.com **Website:** www.shreedharspinners.com **CIN:** U17299MH2020PLC351591 Investors can contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre-Issue or post- Issue related problems, such as non-receipt of letters of allotment, credit of allotted shares in the respective beneficiary account and refund orders, etc. For all Issue related queries and for redressal of complaints, investors may also write to the BRLM.

For Shreedhar Spinners Limited
On behalf of Board of Directors
Sd/-
Dharmendra Mohandas Goyal
Designation: Chairman & Managing Director
DIN: 00163777

Date: June 17, 2026
Place: Mumbai

Disclaimer: Shreedhar Spinners Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Red Herring Prospectus with the Registrar of Companies, Mumbai, Maharashtra on June 12, 2026 and thereafter with SEBI and the Stock Exchanges. The RHP is available on the websites of SEBI at www.sebi.gov.in, website of the Company at www.shreedharspinners.com and the Book Running Lead Manager at www.ib.marwadichandaranagroup.com, the website of the NSE i.e., www.nseindia.com, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 22 of the Red Herring Prospectus.

Investor should note that investment in equity shares involves a high degree of risk. For details, investors should refer to and rely on the Red Herring Prospectus, including the section titled "Risk Factors" of the Red Herring Prospectus, which has been filed with ROC Mumbai, Maharashtra. The Equity Shares have not been and will not be registered under the US Securities Act of 1933, as amended (**"the Securities Act"**) or any state securities laws in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S, persons" (as defined in Regulations under the securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act of 1933 and in accordance with any applicable U.S. state securities laws. The Equity Shares are being Offered and sold outside the United States in 'offshore transactions' in reliance on Regulation under the Securities Act and the applicable laws of each jurisdiction where such Offers and sales are made. There will be no public offering in the United States.

Sunjeet comm.