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(Please scan this QR code to view the Prospectus)

S. K. OFFSET LIMITED

Corporate Identity Number: U18129UP2007PLC032792

Our Company was originally incorporated as a Private Limited Company under the name and style of “S. K. Offset Private Limited” pursuant to the provisions of the Companies Act, 1956, vide Certificate of Incorporation dated February 02, 2007 issued by the Registrar of Companies, Uttar Pradesh and Uttranchal. Subsequently, pursuant to a special resolution passed by the shareholders at the Extra-Ordinary General Meeting held on August 01, 2025, the status of the Company was changed from a private limited company to a public limited company, and consequently, the name of the Company was changed to “S. K. Offset Limited”. A fresh Certificate of Incorporation consequent upon conversion was issued on August 18, 2025, by the Registrar of Companies, Central Processing Centre. The Corporate Identification Number of our Company is “U18129UP2007PLC032792. For further details on incorporation and registered office of our Company, see “History and Certain Corporate Matters” beginning on page 200 of the Prospectus dated September 28, 2026.

Registered Office: 15, Sports Complex Enclave Delhi Road, Meerut, Uttar Pradesh, India, 250002
Telephone: +91-9258206919 Email Id: compliance@skoffset.com Website: www.skoffset.com
Contact Person: Ms. Tripti Vats, Company Secretary & Compliance Officer

OUR PROMOTERS: MR. PRADEEP AGARWAL, MR. PRIYANSHU AGARWAL AND MR. AYUSH AGARWAL

OUR COMPANY HAS FILED THE PROSPECTUS DATED SEPTEMBER 28, 2026, WITH REGISTRAR OF COMPANIES, UTTAR PRADESH II. THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON THE SME PLATFORM OF BSE LIMITED (“BSE SME”) AND TRADING IS EXPECTED TO COMMENCE ON OR ABOUT WEDNESDAY, SEPTEMBER 30, 2026.
“THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED (“BSE SME”)”

BRIEF DISCRIPTION OF THE BUSINESS OF THE COMPANY

Our Company is engaged in the business of Printing, packaging and labelling solutions. The business originally started with offset printing operations, which are commonly used for medium- to large-scale print production. Offset printing is a conventional printing process in which ink is transferred from plates onto paper or other surfaces. This method is generally used for items such as text books, brochures, catalogues, stationery, pamphlets, business forms, marketing materials, and other commercial print requirements where uniformity and bulk production are involved. Over the time, the business added labelling and promotional printing activities to its operations. This area includes the printing of stickers, labels, barcodes, and related materials that are commonly used for product identification, packaging information, branding, and promotional communication.

BASIS OF ALLOTMENT

INITIAL PUBLIC ISSUE OF UPTO 23,25,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (“EQUITY SHARES”) OF S. K. OFFSET LIMITED (“COMPANY” OR THE “ISSUER”) FOR CASH AT A PRICE OF ₹ 125/- PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 115/- PER EQUITY SHARE) (“ISSUE PRICE”) AGGREGATING TO ₹ 2,906.25 LAKHS (“THE ISSUE”) OF WHICH 1,20,000 EQUITY SHARES AGGREGATING TO ₹ 150.00 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER (“MARKET MAKER RESERVATION PORTION”). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 22,05,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT AN ISSUE PRICE OF ₹ 125/- PER EQUITY SHARE AGGREGATING TO ₹ 2,756.25 LAKHS (“NET ISSUE”). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 30.03% AND 28.48% RESPECTIVELY OF THE POST ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO SECTION TITLED “TERMS OF THE ISSUE” BEGINNING ON PAGE 307 OF THE PROSPECTUS.

THE ISSUE PRICE: ₹ 125/- PER EQUITY SHARE OF FACE VALUE OF ₹ 10/- EACH.
THE ISSUE PRICE IS 12.50 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.
ANCHOR INVESTOR ISSUE PRICE: ₹ 125/- PER EQUITY SHARE. THE ISSUE PRICE IS 12.50 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

BID/ISSUE PROGRAMME

ANCHOR INVESTOR BIDDING DATE: TUESDAY, SEPTEMBER 22, 2026
BID/ISSUE OPENED ON: WEDNESDAY, SEPTEMBER 23, 2026
BID/ISSUE CLOSED ON: FRIDAY, SEPTEMBER 25, 2026

RISKS TO INVESTORS

Summary description of key risk factors based on materiality

1. Substantial portion of our revenue has been dependent upon few customers with which we do not have any firm commitments. The loss of any such customers or reduction in business or demand from such customers will have a significant adverse impact on our business and results of operation.
2. Our Company is significantly dependent on a limited number of suppliers for the procurement of raw materials. Any disruption, delay, or termination of business relationships with one or more of these key suppliers could adversely affect our ability to maintain inventory levels, fulfil customer demand, and operate efficiently.
3. Any disruptions to the supply, or increases in the pricing, of the raw materials and finished products that we procure, may adversely affect the supply and pricing of our products and, in turn, adversely affect our business, cash flows, financial condition and results of operations.
4. We generate our major portion of revenue from our operations from one state of the country. Any adverse developments affecting our operations in this state could have an adverse impact on our revenue and results of operations.
5. Our business is exposed to risks associated with international trade, foreign exchange fluctuations and cross border operations.
6. Our manufacturing facilities are located only in the state of Uttar Pradesh. Any adverse developments affecting our operations in Uttar Pradesh could have an adverse impact on our revenue and results of operations.
7. Under-utilization of our manufacturing capacities may have an adverse effect on our business, future prospects and future financial performance. Moreover, information relating to capacity utilization of our production facility included in the Prospectus is based on certain assumptions and has been subjected to rounding off and future production and capacity utilization may vary.
8. Our inability to collect receivables from our customers, or any default in payment by them, could adversely affect our profitability, cash flows, and financial condition.
9. Our Registered Office, manufacturing units, godowns and warehouses from where we operate are not owned by us.
10. We have not yet placed orders in relation to the capital expenditure to be incurred for the proposed purchase of equipment/ machineries. Any delays or cost escalations in the proposed purchase of plant and machinery for our Company could affect the implementation schedule and deployment of the Net Proceeds.

For Additional Details please refer to section titled “Risk factors” beginning on page no 24 of Prospectus.

1. Disclosure of Price Information of Past Issues Handled By Comfort Securities Limited:

Name of the BRLM	Total Issue		Issue Closed below IPO Price on listing date
	Mainboard	SME	
Comfort Securities Limited	2	02	2 (Mainboard) & 1 (SME)

2. Disclosures as per clause (9)(K)(4) of Part A to Schedule VI, as applicable.

A. Average cost of acquisition:

Name of the Promoters	Average Cost of Acquisition per Share (In Rs.)*
Mr. Pradeep Agarwal	9.26
Mr. Priyanshu Agarwal	14.71
Mr. Ayush Agarwal	6.17

As certified by A G R A AND CO., Chartered accountants, Peer Review Auditor of our Company, by way of their certificate dated September 28, 2026

B. The Price/Earning ratio based on Diluted EPS for Fiscal 2026 for the Company at the upper end (₹125) of the Price Band is 8.93

C. Weighted Average Return on Net Worth for Fiscals 2026, 2025 and 2024 is 28.68%

D. The Weighted average cost of acquisition of all Equity Shares transacted in the last one year, 18 months and three years from the date of Prospectus, is as given below:

Period	Weighted Average Cost of Acquisition (in Rs.)	Cap Price (₹125) is 'X' times the Weighted Average Cost of Acquisition	Range of acquisition price: Lowest Price – Highest Price (in Rs.)
Last one year	120.25	1.04 Times	0-481
Last 18 months and Last 3 years	34.19	3.66 Times	0-481

As certified by A G R A AND CO., Chartered accountants, Peer Review Auditor of our Company, by way of their certificate dated September 28, 2026

E. Weighted average cost of acquisition, Issue Price:

Past Transaction	WACA (in Rs.)	IPO Issue Price is ₹ 125
WACA of Primary Issuance	120.25	1.04
WACA of Secondary Transaction	NA	NA

PROPOSED LISTING: WEDNESDAY, SEPTEMBER 30, 2026

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended (“SCRR”) of the Securities Contracts (Regulation) Rules, 1957, as amended (“SCRR”) read with Regulation 229(1) of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50.00% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers (“QIBs”, the “QIB Portion”), provided that our Company may, in consultation with the Book Running Lead Manager, may allocate up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations (“Anchor Investor Portion”), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of undersubscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation to applicants in the other sub-category of Non-Institutional Bidders, who applies for minimum application size, in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders out of which (a) one third of such portion shall be reserved for applicants with application size of more than ₹2,00,000 and up to ₹10,00,000; and (b) two third of such portion shall be reserved for applicants with application size of more than ₹10,00,000, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35.00% of the Net Issue shall be available for allocation to Individual Bidders, who applies for minimum application size, in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount (“ASBA”) process by providing details of their respective ASBA Accounts, and UPI ID in case of IBs using the UPI Mechanism, if applicable, in which the Corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI mechanism, as the case may be, to the extent of respective Bid Amounts, Anchor Investors are not permitted to participate in the Issue through the ASBA process. For

details, see “Issue Procedure” beginning on page 322 of the Prospectus.

The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to BSE. For the purpose of the Issue, the Designated Stock Exchange will be the BSE Limited. The trading is proposed to be commenced on or about Wednesday, September 30, 2026 *

*Subject to the receipt of listing and trading approval from SME Platform of BSE Limited (“BSE SME”)

SUBSCRIPTION DETAILS

The bidding for Anchor Investors opened and closed on Tuesday, September 22, 2026. The Company received 02 Anchor Investors applications for 6,20,000 Equity Shares. The Anchor Investor Allocation price was finalized at ₹125/- per Equity Share. A total of 5,40,000 Equity Shares were allotted under the Anchor Investors portion aggregating to ₹ 6,75,00,000/-.

The Issue (excluding Anchor Investors Portion) received 1,237 Applications for 38,06,000 Equity Shares (before technical rejections) resulting in 2.13 subscription (including reserved portion of market maker)

Details of applications received in the Issue from Individual Investors, Non-Institutional Investors and QIBs are as under (before technical rejections):

DETAILS OF APPLICATIONS RECEIVED

Sr. No.	CATEGORY	NUMBER OF APPLICATIONS RECEIVED	NUMBER OF SHARES BID FOR	EQUITY SHARES RESERVED AS PER PROSPECTUS	NO. OF TIMES SUBSCRIBED	AMOUNT OF TOTAL BIDS (₹)
1	Individual Investors	339	6,78,000	9,72,000	0.69	8,47,02,000.00
2	Qualified Institutional Buyers (Excluding Anchor Investors)	2	9,40,000	3,60,000	2.61	11,75,00,000.00
3	Non-Institutional Investors upto 10 lacs	51	2,18,000	1,11,000	1.96	2,72,50,000.00
4	Market Makers	1	1,20,000	1,20,000	1.00	1,50,00,000.00
5	Non-Institutional Investors above 10 lacs	14	1,27,000	2,22,000	0.57	1,58,75,000.00
	TOTAL	407	20,83,000	17,85,000	1.17	26,03,27,000.00

Final Demand

Summary of the final demand as per BSE as on Bid/Issue closing date at different Bid Prices is as under:

SR.NO	BID PRICE	NO. OF EQUITY SHARES	% TO TOTAL	CUMULATIVE TOTAL	CUMULATIVE % OF TOTAL
1	119	20,000	0.53	20,000	0.53
2	120	2,000	0.05	22,000	0.58
3	123	2,000	0.05	24,000	0.63
4	124	2,000	0.05	26,000	0.68
5	125	37,80,000	99.32	38,06,000	100.00
	TOTAL	38,06,000	100		

ALLOCATION: The Basis of Allotment was finalized in consultation with the Stock Exchange, being SME Platform of BSE Limited (“BSE SME”) on dated September 28, 2026

1. **Allocation to Individual Investors (After Technical Rejections including ASBA application):** The Basis of Allotment to the Individual Investors Bidders, who have bid at or above the Issue price of ₹ 125/- per Equity Share, was finalized in consultation with BSE. The category has been subscribed to the extent of 0.69. The total number of Equity Shares allotted in this category is 6,68,000 Equity Shares to 334 successful applicants. The details of the Basis of Allotment of the said category are as under:
- 2.

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant (Before Rounding Off)	Allocation per Applicant (After Rounding Off)	Ratio of allottees to applicants	Number of Success-ful applicants (after rounding off)	% to Total	Total No. of Shares allocated/ allotted	% to Total	Surplus / Deficit (Rounded-off)
2000	334	100.00	6,68,000	100.00	9,72,000	2910	2000	1	334	100.00	6,68,000	100.00	(3,04,000)

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3. Allocation to Non- Institutional Investors (More than 2 lots and up to ₹ 10 lakhs) (After Technical Rejections including ASBA application): The Basis of Allotment to the Non- Institutional Investors Bidders, who have bid at or above the Issue price of ₹ 125 /- per Equity Share, was finalized in consultation with BSE. The category has been subscribed to the extent of 1.96 times. The total number of Equity Shares allotted in this category is 2,18,000 Equity Shares to 51 successful applicants. The details of the Basis of Allotment of the said category are as under:

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant (Before Rounding Off)	Allocation per Applicant (After Rounding Off)	Ratio of allottees to applicants	Number of Successful applicants (after rounding off)	% to Total	Total No. of Shares allocated / allotted	% to Total	Surplus/ Deficit (Rounded -off)	
3000	38	74.51	1,14,000	52.29	1,14,000	3000	3000	1	1	38	74.51	1,14,000	52.29	0
8000	13	25.49	1,04,000	47.71	1,04,000	8000	8000	1	1	13	25.49	1,04,000	47.71	0
TOTAL	51	100	2,18,000	100	2,18,000	-	-	-	51	100	2,18,000	100	0	

4. Allocation to Non- Institutional Investors above ₹ 10 lakhs (After Technical Rejections including ASBA application): The Basis of Allotment to the Non- Institutional Bidders, who have bid at or above the Issue price of ₹ 125 /- per Equity Share, was finalized in consultation with BSE. The category has been subscribed to the extent of 0.57 times. The total number of Equity Shares allotted in this category is 1,27,000 Equity Shares to 14 successful applicants. The details of the Basis of Allotment of the said category are as under:

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant (Before Rounding Off)	Allocation per Applicant (After Rounding Off)	Ratio of allottees to applicants		Number of Successful applicants (after rounding off)	% to Total	Total No. of Shares allocated/ allotted	% to Total	Surplus/ Deficit (Rounded -off)
9,000	13	92.86	1,17,000	92.13	2,04,520	15,732	9,000	01	01	13	92.86	1,17,000	92.13	-87520
10,000	01	7.14	10,000	7.87	17,480	17,480	10,000	01	01	01	7.14	10,000	7.87	-7480
TOTAL	14	100	127000	100	2,22,000	-	-	-	-	14	100	127000	100.00	-95000

5. Allocation to Market Maker (After Technical Rejections including ASBA application):

The Basis of Allotment to the Market Maker, who have bid at or above the Issue price of ₹ 125 /- per Equity Share, was finalized in consultation with BSE. The category has been subscribed to the extent of 1.00 times. The total number of Equity Shares allotted in this category is 1,20,000 Equity Shares to 01 (one) successful applicants. The details of the Basis of Allotment of the said category are as under:

Sr. No.	No. of Shares applied for (Category wise)	Number of applications received	% to Total	Total No. of Shares applied in each category	% to Total	Total No. of Equity Shares allocated per applicant	% to Total	Ratio	Total No. of Equity Shares allocated/ allotted
1	1,20,000	01	100.00	1,20,000	100.00	1,20,000	100.00	1:1	1,20,000
	TOTAL	01	100.00	1,20,000	100.00	1,20,000	100.00	1:1	1,20,000

6. ALLOTMENT TO QUALIFIED INSTITUTIONAL BUYERS EXCLUDING ANCHOR INVESTORS (QIBS) (AFTER TECHNICAL REJECTION): Allotment to QIBs, who have bid at or above the Issue price of ₹ 125 /- per Equity Share, was finalized in consultation with BSE. The category has been subscribed to the extent of 2.61 times. The total number of Equity Shares allotted in this category is 6,52,000 Equity Shares to 2 successful applicant. The details of the Basis of Allotment of the said category are as under:

Category	FI's/BANK	MF'S	IC'S	NBFC'S	AIF	FPC/FII	VCF	OTHERS	TOTAL
QIB	-	-	-	5,41,000	1,11,000	-	-	-	6,52,000

Date: September 29, 2026

Place: Meerut

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF S. K. OFFSET LIMITED.

Disclaimer: S. K. Offset Limited is proposing, subject to market conditions, public Issue of its equity shares and had filed the Prospectus with Registrar of Companies, Uttar Pradesh II. The Prospectus is available on the website of SEBI at www.sebi.gov.in, the website of the Book Running Lead Manager at www.comfortsecurities.co.in, website of the BSE Limited at www.bseindia.com and website of Issuer Company at www.skoffset.com. For details, investors should refer to and rely on the Prospectus including the section titled "Risk Factors" beginning on page 24 of the Prospectus.

The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be Issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.


AXIS FINANCE LIMITED
(CIN U68921MH1995PLC212675)
Axis House, C-2, Wadia International Centre, Pandurang Budhkar, New, West, Mumbai - 400 025

परिशिष्ट IV
[नियम 8(1) देखें]
प्रतीकालक कब्जा सूचना
(अचल संपत्ति का लिए)

[चुखा हित (प्रवर्तन) नियम, 2002 के नियम 8(1) के साथ पठित परिशिष्ट IV के अनुसार] जबकि,
अधोहस्ताक्षरी एक्सिस फाइनेंस लिमिटेड (एएफएल) के अधिकृत अधिकारी हैं, जो वित्तीय आसियों के प्रतिभूतिकरण और पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम, 2002 के अंतर्गत तथा प्रतिभूति हित (प्रवर्तन) नियम, 2002 के नियम 3 के साथ पठित धारा 13 (12) के तहत प्रवर्तन शक्तियों का प्रयोग करते हुए, दिनांक 03 जुलाई 2026 को एक मांग नोटिस जारी किया गया, जिसमें उधारकर्ता(ओं) / गारंटर(ओं) / बंधककर्ता(ओं) (1) तन्मयीत सिंह (2) तेरा ही तेरा फार्मसी (3) दशिर कौर दोनों का पता: ए116, पहली मंजिल, लाजपत नगर 1, दिल्ली - 110024 को, जिन्होंने नीचे अधिक विशेष रूप से वर्णित अचल संपत्ति को बंधक रखा है, नोटिस में उल्लिखित राशि रुपये 23732163 (रुपये दो करोड़ सैंतीस लाख बत्तीस हजार एक सौ तिरपन मात्र) को, 05.06.2026 तक देय है, तथा उस पर सचिवालय दर से आगे का ब्याज भुगतान की तिथि तक, उक्त नोटिस की प्रति की तारीख से 60 दिनों के भीतर चुकाने के लिए कहा गया है।
उधारकर्ता(ओं) / गारंटर(ओं) / बंधककर्ता(ओं) द्वारा राशि चुकाने में विफल रहने पर, एएडवारा उधारकर्ता(ओं) / गारंटर(ओं) / बंधककर्ता(ओं) और आम जनता को सूचित किया जाता है कि अधोहस्ताक्षरी ने इस 29 सितंबर वर्ष 2026 को उक्त अधिनियम की धारा 13(4) के तहत प्रवर्तन शक्तियों का प्रयोग करते हुए, चुखा हित (प्रवर्तन) नियम, 2002 के नियम 8 के साथ पठित, नीचे वर्णित संपत्ति का कब्जा ले लिया है।
उधारकर्ता(ओं) / गारंटर(ओं) / बंधककर्ता(ओं) विशेष रूप से और आम जनता को सामान्य रूप से एएडवारा सूचित किया जाता है कि वे संपत्ति के साथ कोई व्यवहार न करें और संपत्ति के साथ किसी भी प्रकार का व्यवहार एक्सिस फाइनेंस लिमिटेड के प्रभार के अर्धीन होगा, जिसकी राशि रुपये 23732163 (रुपये दो करोड़ सैंतीस लाख बत्तीस हजार एक सौ तिरपन मात्र) 05.06.2026 को देय है और उस पर सचिवालय दर से आगे का ब्याज, साथ ही, एक्सिस फाइनेंस लिमिटेड की लागत, प्रभार और, एएड गुप्तान या पूर्व सूची होने तक देय होगी।
उधारकर्ता(ओं) / गारंटर(ओं) / बंधककर्ता(ओं) का ध्यान उक्त अधिनियम की धारा 13 की उपधारा (b) एवं उपधारा (13) के प्रावधानों की ओर आकर्षित किया जाता है, जो सुरक्षित परिस्थितियों को चुकाने के लिए उपलब्ध समय के संक्षेप में हैं।
अचल संपत्ति का विवरण

संपत्ति का विवरण -
भूजल आरक्षण और संपूर्ण प्रथम तल बिना छत के अधिकारों के, संपत्ति संख्या बी-1/34 पर निर्मित, भूमि क्षेत्रफल 200 वर्ग गज, लाजपत नगर नई दिल्ली - 110024 में स्थित

संपत्ति की सीमाएं निम्नानुसार हैं:-
पूर्व - संपत्ति संख्या बी-1/34 का मांग
पश्चिम - साइड रोड
उत्तर - रोड
दक्षिण - निजी संख्या 2 वाली दुकान

दिनांक: 29.09.2026
स्थान: नई दिल्ली

अधिकृत अधिकारी
एक्सिस फाइनेंस लिमिटेड



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SOLLFEGE SMART ELECTRONICS LIMITED
(formerly Sollfège Electronics Limited and Sollfège Electronics Private Limited)
Registered Office: Chandrakun, 3 Pretoria Street, 3rd Floor, Unit No. B, Middleton Row, Kolkata - 700071, West Bengal, India.
Contact Person: Mr. Md Naim, Company Secretary & Compliance Officer, Tel No. (033) 4602 0444
E-Mail ID: cs@sollege.com, Website: www.sollege.com, CIN: U52100WB2012PLC188130

THIS ISSUE IS BEING MADE PURSUANT TO CHAPTER IX (INITIAL PUBLIC OFFER BY SMALL AND MEDIUM ENTERPRISES) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 ("THE SEBI (CDR) REGULATIONS") AS AMENDED FROM TIME TO TIME. THE EQUITY SHARE OF THE COMPANY ARE PROPOSED TO BE LISTED ON THE SME PLATFORM OF BSE LIMITED ("BSE SME"), BSE LIMITED ("BSE") IS THE DESIGNATED STOCK EXCHANGE

THE ISSUE

INITIAL PUBLIC OFFER OF 39,60,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") OF SOLLFEGE SMART ELECTRONICS LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹55/- PER EQUITY SHARE, INCLUDING A SHARE PREMIUM OF ₹45/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ 2,178.00 LAKHS ("THE ISSUE"), OF WHICH 2,00,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹55/- PER EQUITY SHARE, AGGREGATING TO ₹ 110.00 LAKHS WILL BE RESERVED FOR SUBSCRIPTIONS BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 37,60,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹55/- PER EQUITY SHARE, AGGREGATING TO ₹ 2,068.00 LAKHS IS HERE IN PORTION REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 39.60% AND 37.60% RESPECTIVELY OF THE POST ISSUE PAIDUP EQUITY SHARE CAPITAL OF THE COMPANY.

DETAILS OF THE SELLING SHAREHOLDERS, OFFER FOR SALE AND THEIR WEIGHTED AVERAGE COST OF ACQUISITION - NOT APPLICABLE

The company has not undertaken any Pre-IPO Placement

THE FACE VALUE OF THE EQUITY SHARE IS ₹10/- EACH AND THE ISSUE PRICE IS ₹ 55/- EACH I.e., 5.50 TIMES OF THE FACE VALUE OF THE EQUITY SHARES. THE MINIMUM LOT SIZE IS 2,000 EQUITY SHARES

THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FISCAL 2025-26 AT THE ISSUE PRICE IS 15.16 TIMES

BIDS CAN BE MADE FOR A MINIMUM OF 4,000 EQUITY SHARES AND IN MULTIPLE OF 2,000 EQUITY SHARES THEREAFTER

ISSUE PROGRAMME

ISSUE OPENS ON: WEDNESDAY, SEPTEMBER 30, 2026
ISSUE CLOSES ON: MONDAY, OCTOBER 05, 2026

Corrigendum to Prospectus dated September 24, 2026

Maximum Application size for Other than Individual Investors as mentioned on page 283 of Prospectus or any other place, should be read as:
"Such number of Equity Shares in multiples of 2,000 Equity Shares not exceeding the size of the Net Issue, subject to applicable limits."

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 FINSHORE MANAGEMENT SERVICES LIMITED Anandlok Building, Block-A, 2 nd Floor, Room No. 207, 227 A.J.C Bose Road, Kolkata-700020, West Bengal, India Telephone: 033 - 2289 5101 / 4603 2561 Email: info@finshoregroup.com Contact Person: Mr. S. Ramakrishna Iyengar Website: www.finshoregroup.com Investor Grievance Email: investors@finshoregroup.com SEBI Registration No: INM000012185 CIN No: U74900WB2011PLC169377	 KFIN TECHNOLOGIES LIMITED Address: Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramuguda, Serilingampally, Hyderabad - 500 032, Telangana Telephone: +91 40 6716 2222 Email: info@kfinttech.com Contact Person: Mr. M Murali Krishna Website: www.kfinttech.com Investor Grievance Email: eiward.ris@kfinttech.com SEBI Registration No: INR00000221 CIN No: L72400TG2017PLC117649	Mr. MD Naim Company Secretary & Compliance Officer SOLLFEGE SMART ELECTRONICS LIMITED Registered Office: Chandrakun, 3 Pretoria Street, 3rd Floor, Unit No. B, Middleton Row, Kolkata - 700071, West Bengal, India. Tel No: (033) 4602 0444 Email ID: cs@sollege.com Website: www.sollege.com Investors may contact our Company Secretary and Compliance Officer and / or the Registrar to the Issue in case of any pre-issue or post-issue related grievances including non-receipt of letters of appointment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode etc. For all issue related queries and for redressal of complaints, investors may also write to the Lead Manager.

For SOLLFEGE SMART ELECTRONICS LIMITED
On behalf of the Board of Directors

Sd/-
Umeh Kumar Agarwal
Managing Director
DIN-00210217

Place: Kolkata
Date: September 29, 2026

Disclaimer: Sollfège Smart Electronics Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares. The Prospectus dated September 24, 2026 has been filed with the Registrar of Companies, Kolkata I and thereafter with SEBI and the Stock Exchange. The Prospectus shall be available on the website of the SEBI at www.sebi.gov.in, website of BSE SME at www.bseindia.com and is available on the website of the Lead Manager at www.finshoregroup.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the Prospectus including the section titled "Risk Factors" beginning on page 16 of the Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

7. ALLOTMENT TO ANCHOR INVESTORS (AFTER TECHNICAL REJECTIONS): Allotment to Anchors, who have bid at or above the Issue price of ₹ 125 /- per Equity Share, was finalized in consultation with BSE. The category has been subscribed to the extent of 1.15 times. The total number of Equity Shares allotted in this category is 5,40,000 Equity Shares to 02 successful applicant. The details of the Basis of Allotment of the said category are as under:

Category	FI's/BANK	MF'S	IC'S	NBFC'S	AIF	FPC/FII	VCF	OTHERS	TOTAL
Anchors	-	-	-	4,20,000	1,20,000	-	-	-	5,40,000

The Board of Directors of the Company at its meeting held on September 28, 2026, has approved the Basis of Allotment of Equity Shares, as approved by the Stock Exchange viz BSE SME and has authorized the corporate action for the Issue of the Equity Shares to various successful applicants. The Allotment Advice cum Refund Intimation will be dispatched to the address of the applicants as registered with the depositories / as filled in the application form on or September 29, 2026. Further, the instructions to Self-Certified Syndicate Banks for unblocking fund the amount will process on or September 29, 2026. In case the same is not received within 10 days, Investors may contact the address given below. The Equity Shares allocated to successful applicants are being credited to their beneficiary accounts subject to validation of the account details with the depositories concerned. The company is in process of obtaining the Listing and Trading Approval from BSE and trading of Equity shares is expected to commence on or before September 30, 2026.

Note: All capitalised terms used and not specifically defined herein shall have the same meaning as Ascribed to them in the Prospectus dated September 28, 2026 ("Prospectus") filed with the Registrar of Companies, Uttar Pradesh II.

INVESTORS, PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the Issue, Maashitla Securities Pvt. Limited at www.maashitla.com All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the first/ sole applicants, serial number of the application form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

REGISTRAR TO THE ISSUE

Maashitla Securities Pvt. Limited
Address: 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, Delhi - 110034, India
Telephone Number: 011-47581432
Email Id: investor.ipo@maashitla.com
Investors Grievance Id: investor.ipo@maashitla.com
Website: www.maashitla.com
Contact Person: Mr. Mukul Agarwal
CIN: U67100DL2010PTC208725
SEBI Registration Number: INR000004370



On the behalf of Board of Directors

For, S. K. OFFSET LIMITED

Sd/-

Tripti Vats

Company Secretary & Compliance Officer

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.



BLACK OPAL CONSULTANTS LIMITED
CIN: U68100DL2020PLC369011
THE EQUITY SHARES OF OUR COMPANY WILL GET LISTED ON SME PLATFORM OF BSE LIMITED ("BSE SME")

Our Company was originally incorporated on September 01, 2020 as "Black Opal Consultants Private Limited" under the provisions of the Companies Act, 2013 vide Certificate of Incorporation dated September 06, 2020, bearing Corporate Identification Number U70109DL2020PTC369011 issued by the Registrar of Companies, Central Registration Centre. Subsequently, our Company was converted into a public limited company pursuant to a resolution passed by the Board of Directors of our Company in their meeting held on February 10, 2025 and a Shareholder's resolution passed at the Extra-Ordinary General Meeting of our Company held on February 14, 2025 and consequently, the name of our Company was changed to "Black Opal Consultants Limited" and a fresh certificate of incorporation dated April 07, 2025, was issued by the Registrar of Companies, Central Processing Centre. The Corporate Identification Number of our Company is U68100DL2020PLC369011.
For further details, please refer to the chapter titled "Our History and Certain Other Corporate Matters-Brief History of our Company" beginning on page 220 of the Red Herring Prospectus.

Registered Office: Shop No. 8, Ground Floor, C.S.C. AGCR Enclave, East Delhi, Delhi-110092, India;
Corporate Office: 11th Floor, Office No. 1101, Gulshan One 29, Sector 129, Noida, Gautam Buddha Nagar, Uttar Pradesh-201304, India.
Tel: +91 9999560810. **E-mail:** investors@blackopalgrou.in; **Website:** www.blackopalgrou.in **Contact Person:** Ms. Anju, Company Secretary and Compliance Officer

NOTICE TO INVESTORS
CORRIGENDUM TO THE RED HERRING PROSPECTUS DATED SEPTEMBER 22, 2026 AND PRICE BAND ADVERTISEMENT DATED SEPTEMBER 22, 2026 (THE "CORRIGENDUM")

THE PROMOTERS OF OUR COMPANY ARE MR. PRASOON CHAUHAN AND MR. SHEIKH ARFEEN AHMED

INITIAL PUBLIC OFFER OF UP TO 27,96,000^{*} EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING TO ₹ [•] LAKHS ("OFFER"). THE OFFER COMPRISES A FRESH ISSUE OF UP TO 22,38,000 EQUITY SHARES AGGREGATING TO ₹ [•] LAKHS ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 5,58,000 EQUITY SHARES ("OFFERED SHARES") AGGREGATING TO ₹ [•] LAKHS, BY PRASOON CHAUHAN (PROMOTER SELLING SHAREHOLDER), THE "OFFER FOR SALE"). THIS OFFER INCLUDES A RESERVATION OF 1,39,800^{*} EQUITY SHARES AGGREGATING TO ₹ [•] LAKHS FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE OFFER LESS THE MARKET MAKER RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER SHALL CONSTITUTE [•] % AND [•] % OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY, RESPECTIVELY.
^{*}Subject to finalization of basis of allotment

This Corrigendum is in reference to the Red Herring Prospectus ("RHP") dated September 22, 2026 filed with Registrar of Companies (RoC), Delhi-I.

In this regard, potential Bidders should note the following modifications to the disclosures made in the Red Herring Prospectus:

The details of Number of Shares allocated to Qualified Institutional Buyers ("QIBs"), Non-Institutional Investors ("NIs") and Anchor Investors shall be modified as follows:

- The number of shares available for allocation to Qualified Institutional Buyers ("QIBs") shall be modified from **13,27,800** Equity Shares to **13,27,200** Equity Shares, as disclosed under the chapters titled "The Offer", "Capital Structure" and "Offer Structure" on page numbers 75, 99 and 319 respectively, of the Red Herring Prospectus.
- The number of shares available for allocation to Non-Institutional Investors ("NIs") shall be modified from **3,98,400** Equity Shares to **3,99,000** Equity Shares, as disclosed under the chapters titled "The Offer", "Capital Structure" and "Offer Structure" on page numbers 75, 99 and 319 respectively, of the Red Herring Prospectus; and two third of the portion available to non-institutional investors shall be reserved for applicants with application size of more than ₹ 10 lakhs shall be modified from **2,65,200** Equity Shares to **2,65,800** Equity Shares, as disclosed under chapter titled "The Offer" on page number 75 of the Red Herring Prospectus.
- The number of shares available for allocation to Anchor Investors shall be modified from **7,96,800** Equity Shares to **7,96,200** Equity Shares, as disclosed under the chapter titled "The Offer" on page number 75 of the Red Herring Prospectus.

Further, this Corrigendum is also in reference to the price band advertisement dated September 22, 2026 which was published on September 23, 2026 ("Price Band Advertisement"), in all editions of Financial Express, an English national daily newspaper, all editions of Jansatta, a Hindi national daily newspaper and Hindi edition of Pratah Kiran, a regional daily newspaper (Hindi being the regional language of Delhi where our Registered Office is located), each with wide circulation, and subsequently submitted by our Company to the BSE Limited ("BSE") (the "Stock Exchange") in relation to the Offer.

In this regard, potential Bidders should note the following modifications to the disclosures in the Price Band Advertisement:

Under the heading "Comparison with Listed Peer" in the section "Basis for Offer Price", P/E Ratio of the Listed peer, namely, Homestly Realty Limited, shall be read as "NA" instead of "48.63".

The information above modifies and updates the information in the RHP and Price Band Advertisement, as applicable. The RHP and Price Band Advertisement accordingly stands modified to the extent stated hereinabove and the above changes are to be read in conjunction with the RHP and Price Band Advertisement. Please note that this Corrigendum does not reflect all the changes that have occurred between the date of filing of the RHP and publication of the Price Band Advertisement, as applicable, and the date hereof, and the relevant changes shall be reflected in the Prospectus to be filed with the RoC, the SEBI and the Stock Exchange. For further details, kindly refer RHP dated September 22, 2026 filed with RoC and Price Band Advertisement dated September 22, 2026 which was published on September 23, 2026.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER
 Khambatta Securities Limited 806, 8th Floor, Tower-B, World Trade Tower, Noida Sector-16, Uttar Pradesh-201301, India. Tel: +91-9953989693, 0120-4415469 E-mail: ipo@khambattasecurities.com Investor Grievance E-mail: mbcomplaints@khambattasecurities.com Website: www.khambattasecurities.com Contact Person: Mr. Chandan Mishra SEBI Registration No.: INM000011914	 SKYLINE FINANCIAL SERVICES PRIVATE LIMITED D-153/ A, First Floor, Okhla Industrial Area, Phase - I, New Delhi - 110020, India. Tel: 011-40450193-97 E-mail: ipo@skylinert.com Investor Grievance E-mail: grievances@skylinert.com Website: www.skylinert.com Contact Person: Mr. Anuj Rana SEBI Registration No.: INR000003241	 Ms. Anju Company Secretary and Compliance Officer. Shop No. 8, Ground Floor, C.S.C. AGCR Enclave, East Delhi, Delhi-110092, India. Tel: +91 9999560810 E-mail: investors@blackopalgrou.in Website: www.blackopalgrou.in Investors may contact the Company Secretary and Compliance Officer or the Registrar to the Offer in case of any pre-offer or post-offer related grievances including non-receipt of letters of allotment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all offer related queries and for redressal of complaints, investors may also write to the BRLM.

All capitalised terms used in this Corrigendum shall, unless the context otherwise requires, have the same meaning as ascribed to them in the Red Herring Prospectus dated September 22, 2026.

For Black Opal Consultants Limited

Sd/-
Anju
Company Secretary and Compliance Officer

Place: Noida, Uttar Pradesh
Date: September 29, 2026

Disclaimer: Black Opal Consultants Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Red Herring Prospectus dated September 22, 2026 with the Registrar of Companies, Delhi I and thereafter with SEBI and the Stock Exchange. The Red Herring Prospectus is available on the website of the BSE at www.bseindia.com, and is available on the website of the Book Running Lead Manager at www.khambattasecurities.com, and website of our Company at www.blackopalgrou.in.

Investors should note that investment in equity shares involves a high degree of risk. For details, investors should refer to and rely on the Red Herring Prospectus, including the chapter titled "Risk Factors" beginning on page 28 of the Red Herring Prospectus, which has been filed with RoC. The Equity Shares have not been and will not be registered under the US Securities Act ("the Securities Act") or any state securities laws in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulations under the securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act of 1933.