

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON SME PLATFORM OF BSE LIMITED ("BSE SME")

PUBLIC ANNOUNCEMENT



S. K. OFFSET LIMITED

Corporate Identification Number: U22212UP2007PLC032792



(Scan this QR code to view the DRHP and Draft Abridged Prospectus)

Our Company was originally incorporated as a Private Limited Company under the name and style of "S. K. Offset Private Limited" under the provisions of the Companies Act, 1956 vide Certificate of Incorporation dated February 02, 2007, issued by the Registrar of Companies, Uttar Pradesh and Ultranchal. Subsequently, the status of the Company was changed from private limited to public limited, and the name of our Company was changed to "S. K. Offset Limited" vide special resolution passed by the Shareholders at the Extra Ordinary General Meeting held on August 01, 2025. The fresh certificate of incorporation consequent to conversion was issued on August 18, 2025 by Registrar of Companies, Central Processing Centre. The Corporate Identification Number of our Company is U22212UP2007PLC032792. For further details on incorporation and registered office of our Company, see "History and Certain Corporate Matters" beginning on page 193 of this Draft Red Herring Prospectus.

Registered Office: 15, Sports Complex Enclave, Delhi Road, Meerut- 250002, Uttar Pradesh.
Tel: +91-9258206919; E-mail: compliance@skoffset.com; Website: www.skoffset.com; Contact Person: Tripti Vats, Company Secretary and Compliance Officer.

OUR PROMOTERS: MR. PRADEEP AGARWAL, MR. PRIYANSHU AGARWAL AND MR. AYUSH AGARWAL

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED ("BSE SME")."

THE ISSUE

INITIAL PUBLIC ISSUE OF UPTO 23,25,000* EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF S. K. OFFSET LIMITED ("COMPANY") OR THE "ISSUER" FOR CASH AT A PRICE OF ₹ [•] /- PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ [•] /- PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING TO ₹ [•] LAKHS ("THE ISSUE") OF WHICH [•] EQUITY SHARES AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT AN ISSUE PRICE OF ₹ [•] /- PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS ("NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [•] % AND [•] % RESPECTIVELY OF THE POST ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO SECTION TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 301 OF THIS DRAFT RED HERRING PROSPECTUS.

*SUBJECT TO FINALISATION OF BASIS OF ALLOTMENT

THE FACE VALUE OF EQUITY SHARES IS ₹ 10/- EACH. THE ISSUE PRICE IS [•] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER ("BRLM") AND WILL BE ADVERTISED IN [•] EDITION OF [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND [•] EDITION OF [•] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, HINDI BEING THE REGIONAL LANGUAGE OF UTTAR PRADESH WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE SME PLATFORM OF BSE LIMITED ("BSE SME") FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE IN ACCORDANCE WITH SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS")

In case of any revision in the Price Band, the Bid/Issue Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company, in consultation with Book Running Lead Manager, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the website of the Book Running Lead Manager and at the terminals of the Syndicate Members and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.


The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) (If the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Manager, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"). Out of the Anchor Investor Portion, 40% shall be reserved, of which (i) 33.33% shall be available for allocation to domestic Mutual Funds, and (ii) 6.67% for life insurance companies and pension funds, subject to valid Bids being received from domestic Mutual Funds, life insurance companies, and pension funds at or above the Anchor Investor Allocation Price. In the event of under-subscription under (ii) above, the allocation may be made to domestic Mutual Funds. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the remaining QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders (of which one third of the Non-Institutional Portion shall be reserved for Bidders with an application size of more than two lots and up to such lots equivalent to not more than ₹ 10 lakhs and two-thirds of the Non-Institutional Portion shall be reserved for Bidders with an application size exceeding ₹ 10 lakhs) and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other subcategory of Non-Institutional Portion, subject to valid Bids being received at or above the Issue Price and not less than 35% of the Net Issue shall be available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of Individual Bidders using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 316 of this Draft Red Herring Prospectus.

This public announcement is being made in compliance with the Regulation 247 of SEBI (ICDR) Regulations, 2018 and SEBI (ICDR) (Amendment) Regulations, 2025 vide notification dated March 03, 2025, and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the Issue and DRHP dated June 16, 2026 which has been filed with the SME Platform of BSE Limited ("BSE SME"). Pursuant to SEBI (ICDR) (Amendment) Regulations, 2025 on March 03, 2025 and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies, for fulfilling all additional eligibility criteria, the DRHP filed with Platform of BSE Limited ("BSE SME") shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of BSE at <https://www.bsesme.com/> and the website of the Company at: www.skoffset.com and at the website of BRLM i.e. COMFORT SECURITIES LIMITED at <https://www.comfortsecurities.co.in/>. Our Company here by invites the members of the public to give their comments on the DRHP filed with Platform of BSE Limited ("BSE SME") with respect to disclosures made DRHP. The members of the public are requested to send a copy of their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and / or the BRLM at their respective addresses mentioned below. All comments must be received by BSE, and / or our Company and / or Company Secretary and Compliance Officer of our Company and / or the BRLM in relation to the issue on or before 5.00 PM, on the 21st day from the aforesaid date issuing the DRHP with BSE SME.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares offered in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page 23 of the Draft Red Herring Prospectus.

Any decision to invest in the equity shares described in the Draft Red Herring Prospectus may only be taken after a Red Herring Prospectus has been filed with the ROC, Uttar Pradesh and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus. The equity shares, when offered through the Red Herring Prospectus, are proposed to be listed on BSE Limited ("BSE SME").

For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association number of shares subscribed by them of our Company, see "Capital Structure" beginning on page 76 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in our Memorandum of Association, see "Our History and Certain Other Corporate Matters" beginning on page 193 of the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <p>COMFORT SECURITIES LIMITED Address: 301, 3rd Floor, 'A' Wing, Hetal Arch, Opp. Natraj Market, S.V. Road, Malad (West), Mumbai, Maharashtra, India, 400064. Telephone Number: 022 6517 3315 / 022 6517 3316 Email Id: merchantbanking@comfortsecurities.co.in Investors Grievance Id: merchantbanking@comfortsecurities.co.in Website: www.comfortsecurities.co.in Contact Person: Mr. Alok Prasad / Mr. Sandeep Mishra CIN: U67120MH2002PLC136562 SEBI Registration Number: INM000011328</p>	 <p>Maashitla Securities Pvt. Limited Address: 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, Delhi - 110034, India Telephone Number: 011-47581432 Email Id: investor.ip@maashitla.com Investors Grievance Id: investor.ip@maashitla.com Website: www.maashitla.com Contact Person: Mr. Mukul Agarwal CIN: U67100DL2010PTC208725 SEBI Registration Number: INR000004370</p>	 <p>Ms. Tripti Vats 15, Sports Complex Enclave Delhi Road, Meerut, Uttar Pradesh, India, 250002 Tel No: +91-9258206919 Email: compliance@skoffset.com</p> <p>Investors can contact our Company Secretary and Compliance officer, the Book Running Lead Managers or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Share in the respective beneficiary account, non-receipt of funds by electronic mode etc.</p>


All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Draft Red Herring Prospectus.

For and on behalf of
S.K OFFSET LIMITED
SD/-
Tripti Vats
Company Secretary and Compliance Officer

Date: June 18, 2026
Place: Meerut

S.K OFFSET LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus on June 16, 2026 with SME Platform of BSE Limited ("BSE SME"). The Draft Red Herring Prospectus is available on the website of BSE SME <https://www.bseindia.com/> and is available on the websites of the BRLM at <https://www.comfortsecurities.co.in/> and also on the website of the Company: www.skoffset.com/. Any potential investors should note that investment in equity shares involves a high degree of risk. For details please refer to the DRHP see section titled "Risk Factors" beginning on page 23 of the Draft Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), or any state securities laws in the United States and may not be offered or sold within the United States except pursuant to an exemption from or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulations under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.



H.G. INFRA ENGINEERING LIMITED

CIN: L45201RJ2003PLC018049

Regd. Office: 14, Panchwati Colony, Ratanada, Jodhpur, Rajasthan-342001 Tel.:0291-2515327
Corp. Office: III Floor, Sheel Mohar Plaza, A-1, Tilak Marg, C-Scheme, Jaipur, Rajasthan-302001, Tel.: 0141-4106040-41, Website: www.hginfra.com, Email: cs@hginfra.com

NOTICE FOR TRANSFER OF EQUITY SHARES OF THE COMPANY TO THE INVESTOR EDUCATION AND PROTECTION FUND ("IEPF") AUTHORITY

Notice is hereby given that pursuant to the provisions of Section 124 (6) of the Companies Act, 2013 ("The Act") read with the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016, ("the Rules") as amended, the Equity Shares of the Company in respect of which dividend have not been paid or claimed by the shareholders for seven (7) consecutive years or more are required to be transferred by the Company in the demat account of the IEPF Authority.

In compliance with the said Rules, Individual communication has been sent to all concerned shareholder(s) who had not claimed dividend for seven consecutive years from 2018-19 and whose shares are liable to be transferred to IEPF Authority. The Complete details of such shareholder(s) have been updated on the Company Website at www.hginfra.com. Shareholder(s) are requested to verify the details of the shares liable to be transferred to IEPF Demat Account.

The company would inform respective depositories of the shareholder by way of corporate action for the transfer of such shares to the demat account of IEPF Authority established by the Central Government.

Shareholders are requested to comply with the requirements specified in the individual communication sent by the Company and submit the requisite documents, if any, to the Company's Registrar and Share Transfer Agent (RTA) on or before September 14, 2026 to avoid the transfer of their shares to the IEPF Authority.

In the event that no valid claims is received from the concerned shareholder(s) on or before September 14, 2026, the Company with a view to comply with the rules will proceed to transfer the Equity Shares along with the unclaimed dividend for the aforesaid period to IEPF Authority without any further notice in accordance with the Rules.

Please also note that no claim shall lie against the Company in respect of Shares/ unclaimed dividend transferred to IEPF pursuant to the said Rules.

Shareholders whose dividend/ Shares have been transferred to IEPF can claim the dividend and/ or shares by submitting an online application electronically (web form IEPF-5) available on the website of the Ministry of Corporate Affairs at www.mca.gov.in. For any queries on the subject matter, shareholder(s) may contact the Company's Registrar and Share Transfer Agent at the below mentioned address: MUFG Intime India Private Limited, Noble Heights, 1st Floor, Plot No. NH-2, C-1 Block LC, Near Savitri Market, Janakpuri, New Delhi - 110058, Tel. No.: 011-49411000, e-mail: iepf.shares@linkintime.co.in

For H.G. Infra Engineering Limited
Ankita Mehra
Company Secretary & Compliance Officer
M. No. A3288

Date: June 17, 2026
Place: Jaipur



INDO-MIM Limited

(Formerly known as INDO-MIM Private Limited)
Regd. Office: #45(P), KIADB Industrial Area, Hoskote, Bangalore 562 114.
CIN: U28110KA1996PLC137499
Phone: +91-080-22048800/ Email: santosh.d@indo-mim.com
Website: www.indo-mim.com

NOTICE OF THE 01st EXTRA-ORDINARY GENERAL MEETING (FY- 2026-2027)

Notice is hereby given that an Extra-Ordinary General Meeting ("EGM") No. 01/2026-27 of the Members of INDO-MIM Limited will be held on Friday, July 10, 2026 at 10:00 A.M. through Video Conferencing ("VC") to transact the Special businesses, as set out in the Notice of the EGM. The Company has sent the EGM Notice on Thursday, June 18, 2026, through electronic mode to all the Members whose e-mail IDs are registered with the Company or its Registrar & Share Transfer Agent, Ms. MUFG Intime India Private Limited (MUFG) Depository Participant (s) in accordance with the provisions of Section 101 and other applicable provisions, if any, of the Companies Act, 2013 ("the Act"), Rule 20 and 22 of the Companies (Management and Administration) Rules, 2014 ("Rules") (including any statutory modification or re-enactment thereof for the time being in force, and as amended from time to time), read with the General Circular No. 03/2025 dated 22nd September 2025 read with other previous General Circulars issued by Ministry of Corporate Affairs starting from April, 2020. Secretarial Standard on General Meetings ("SS-2") issued by the Institute of Company Secretaries of India and other applicable laws, rules and regulations (including any statutory modification(s) or re-enactment(s)).

The EGM Notice is also available on the website of the Company at www.indo-mim.com, and as well as Ms. MUFG Intime India Private Limited at www.instavote.linkintime.co.in. Notice is also hereby given that pursuant to the provisions of the Companies Act, 2013, the Board of Directors of the Company has fixed the Record Date as Monday, 06 July 2026 for the purpose of identification of shareholders entitled to vote. Ms. SNM & Associates, Practicing Company Secretaries, under the proprietorship of Mr. Surjya Narayan Mishra, Practicing Company Secretary with C. P. No. 4684, has been appointed as Scrutinizer to scrutinize the remote e-voting process and voting during EGM in fair and transparent manner.

Pursuant to the provisions of Section 108 of the Act and Rule 20 of the Companies (Management and Administration) Rules, 2014 as amended, members are provided with the facility to cast their vote electronically through e-voting services provided by the MUFG on all resolutions as set forth in the EGM Notice. The voting rights of the members shall be in proportion to the equity shares held by them in the paid-up equity share capital of the Company as on Monday, 06 July 2026 ("cut-off date"). The remote e-voting period commences on Tuesday, 07 July 2026, at 09:00 A.M. and will end on Thursday, 09 July 2026 at 05:00 P.M. During this period, the Members may cast their vote electronically. The remote e-voting module shall be disabled by MUFG thereafter. Those Members, who shall be present in the EGM through VOA/facility and had not cast their votes on the Resolutions through remote e-voting and are otherwise barred from doing so, shall be eligible to vote through e-voting system during the EGM. The members who have cast their votes by remote e-voting prior to the EGM may also attend/participate in the EGM through VOA/facility but shall not be entitled to cast their votes again.

The manner of remote e-voting and voting at the EGM by members holding shares in dematerialized mode, physical mode and process to register e-mail addresses of members who have not registered their email addresses is provided in the Notice of the EGM. Any person, who acquires shares of the Company and becomes a Member of the Company after the Notice has been sent electronically by the Company and holds shares as on the cut-off date, may obtain the login ID and password by sending a request to MUFG INSTAVOTE Helpdesk by sending a request at enotices@in.mpmis.mufg.com. However, if he/she is already registered with MUFG for remote e-voting, then he/she can use his/her existing User ID and password for casting the votes.

In case Member(s) have not registered their e-mail addresses with the Company/ Depository, please follow the below instructions to register e-mail address for mentioning Notice of EGM and login details for e-voting –

- For members holding shares in Physical mode - please provide necessary details like Folio No., Name of shareholder by e-mail to cs@indo-mim.com.
- Members holding shares in Demat mode to get their E-Mail ID registered by contacting their respective Depository Participant or by e-mail to cs@indo-mim.com. In case you have any queries pertaining to e-voting, members may refer Frequently Asked Questions (FAQs) and e-voting manual available at <https://instavote.linkintime.co.in> under "Help" section or write e-mail to enotices@in.mpmis.mufg.com or call at 022-49186000.

For INDO-MIM Limited
Sd/-
Santosh Kumar Dash
Company Secretary & Compliance Officer

Date: June 18, 2026
Place: Bangalore

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SHREEDHAR SPINNERS LIMITED

CIN: U17299MH2020PLC351591

Our Company was originally incorporated and registered as a private limited company under Companies Act, 2013 in the name and style of "Shreedhar Spinners Private Limited" vide certificate of incorporation dated December 9, 2020 registered number 351591 issued by the Registrar of Companies, Central Registration Centre. Further, pursuant to a resolution passed by our Board on October 06, 2025 and a resolution passed by our shareholders on November 01, 2025 our Company was converted into a public limited company. Consequently, the name of our Company was changed to "Shreedhar Spinners Limited", and a fresh certificate of incorporation dated November 17, 2025 issued by Registrar of Companies, Central Processing Centre. For details pertaining to the changes of name of our company and change in registered office please refer to the chapter titled "History and Corporate Structure" on page no. 162 of the Red Herring Prospectus.

Registered Office: 503, Matharu Arcade, Subhash Road, Vile Parle East, Mumbai - 400057, Maharashtra, India; Contact Person: Mitesh Pravinbhai Patel, Company Secretary and Compliance Officer. Tel. No.: +91 22 4515 8777; E-mail: company.sec@shreedhar.com; Website: www.shreedharspinner.com

THE PROMOTERS OF OUR COMPANY ARE SHREEDHAR COTSYN PRIVATE LIMITED, DHARMENDRA MOHANDAS GOYAL, VISHAL AGARWAL, SUNITA DHARMENDRA GOYAL, POOJA AGARWAL AND VARESH GOYAL

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE")."

THE ISSUE

INITIAL PUBLIC OFFER OF UPTO 57,88,000* EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") OF SHREEDHAR SPINNERS LIMITED ("OUR COMPANY") OR "THE ISSUER" AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF [•] PER EQUITY SHARE) FOR CASH, AGGREGATING UP TO ₹ [•] LAKHS ("PUBLIC ISSUE") OUT OF WHICH 3,86,000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH, AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE FOR CASH, AGGREGATING ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 54,02,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹ [•] LAKHS IS HERE INAFER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 27.00% AND 25.20 % RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

*Subject to finalisation of basis of allotment

DETAILS OF THE SELLING SHAREHOLDERS, OFFER FOR SALE AND WEIGHTED AVERAGE COST OF ACQUISITION, AS APPLICABLE – Not Applicable as the entire issue constitutes fresh issue of Equity Shares

PRICE BAND: ₹ 51/- to ₹ 53/- PER EQUITY SHARE OF FACE VALUE OF ₹ 10/- EACH

Anchor Bid/ Issue Opens On : Monday, June 22, 2026
Bid/ Issue Opens on : Tuesday, June 23, 2026
Bid/ Issue Closes on : Thursday, June 25, 2026

THIS ISSUE IS MADE THROUGH BOOK BUILDING PROCESS, IN TERMS OF CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 (THE "SEBI (ICDR) REGULATIONS"), AS AMENDED READ WITH RULE 19(2)(B) OF SECURITIES CONTRACT (REGULATION) RULES, 1957, AS AMENDED. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "ISSUE PROCEDURE" ON PAGE 299 OF THE RED HERRING PROSPECTUS. A COPY OF THE RED HERRING PROSPECTUS IS FILED WITH REGISTRAR OF COMPANIES, MUMBAI, MAHARASHTRA AS REQUIRED UNDER SECTION 26 AND 32 OF THE COMPANIES ACT 2013. THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED. NATIONAL STOCK EXCHANGE OF INDIA LIMITED SHALL BE THE DESIGNATED STOCK EXCHANGE.

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RED HERRING PROSPECTUS AND THE TERMS OF THE OFFER, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE OFFER AVAILABLE IN ANY MANNER.

CORRIGENDUM TO THE PRICE BAND ADVERTISEMENT NOTICE TO THE INVESTORS ("THE CORRIGENDUM")

With reference to the Price Band Advertisement dated June 16, 2026 published on June 17, 2026 in Financial Express, Jansatta and Mumbai Lakshadeep newspapers, investors are requested to take note of the following:

Please note that the floor price of the Issue has been revised to ₹51/- per Equity Share. Accordingly, the revised Price Band of the Issue shall be ₹51/- to ₹53/- per Equity Share.

THE FLOOR PRICE IS 5.10 TIMES THE FACE VALUE AND CAP PRICE IS 5.30 TIMES OF THE FACE VALUE OF THE EQUITY SHARES. THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FISCAL 2026 AT THE FLOOR PRICE IS 12.66 TIMES AND AT THE CAP PRICE IS 13.15 TIMES. BIDS CAN BE MADE FOR A MINIMUM OF TWO LOTS AND FURTHER IN MULTIPLES OF 2000 EQUITY SHARES THEREAFTER.

The Price Band Advertisement shall be read in conjunction with this corrigendum. The information in this corrigendum supersedes the information provided in the Price Band Advertisement to the extent inconsistent with the information provided in the Price Band Advertisement.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Price Band Advertisement.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <p>Marwadi Chandarana Intermediaries Brokers Private Limited Address: X-change Plaza, Office no. 1201 to 1205, 12th Floor, Building No. 53E, Zone-5, Road 5E, Gift City, Gandhinagar - 382355, Gujarat, India Telephone: 022- 69120027 E-mail: mb@marwadichandarana.com Investors Grievance e-mail: mbgrievances@marwadichandarana.com Contact Person: Radhika Maheshwari/Jigar Desai Website: www.ib.marwadichandaranagroup.com SEBI Registration Number: INM000013165 CIN: U67120GJ2018PTC103598</p>	 <p>MUFG Intime India Private Limited (formerly known as Link Intime India Private Limited) Address: X-cha2, Park 1st, 1st Floor, L.B.S. Marg, Vikhroli (West), Mumbai – 400 083, Maharashtra, India Telephone: +91 810 811 4949 Email Id: shreedharspinner.smeipo@in.mpmis.mufg.com Investors Grievance Id: shreedharspinner.smeipo@in.mpmis.mufg.com Website: www.in.mpmis.mufg.com Contact Person: Shanti Gopalkrishnan SEBI Registration Number: INR000004058</p>	 <p>Shreedhar Spinners Limited Mitesh Pravinbhai Patel Address: 503, Matharu Arcade, Subhash Road, Vile Parle East, Mumbai - 400057, Maharashtra, India Tel No.: +91 22 4515 8777 E-mail: company.sec@shreedhar.com Website: www.shreedharspinner.com CIN: U17299MH2020PLC351591</p> <p>Investors can contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, credit of allotted shares in the respective beneficiary account and refund orders, etc. For all issue related queries and for redressal of complaints, investors may also write to the BRLM.</p>

For and on behalf of
Shreedhar Spinners Limited
On behalf of Board of Directors
Sd/-
Dharmendra Mohandas Goyal
Designation: Chairman & Managing Director
DIN: 00163777

Date: June 17, 2026
Place: Mumbai

Disclaimer: Shreedhar Spinners Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Red Herring Prospectus with the Registrar of Companies, Mumbai, Maharashtra on June 12, 2026 and thereafter with SEBI and the Stock Exchanges. The RHP is available on the websites of SEBI at www.sebi.gov.in, website of the Company at www.shreedharspinner.com and the Book Running Lead Manager at www.ib.marwadichandaranagroup.com, the website of the NSE i.e., www.nseindia.com, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 22 of the Red Herring Prospectus.

Investor should note that investment in equity shares involves a high degree of risk. For details, investors should refer to and rely on the Red Herring Prospectus, including the section titled "Risk Factors" of the Red Herring Prospectus, which has been filed with ROC Mumbai, Maharashtra. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("the Securities Act") or any state securities laws in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulations under the securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act of 1933 and in accordance with any applicable U.S. state securities laws. The Equity Shares are being Offered and sold outside the United States in "offshore transactions" in reliance on Regulation under the Securities Act and the applicable laws of each jurisdiction where such Offers and sales are made. There will be no public offering in the United States.



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