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(Please scan this QR code to view the Prospectus)

S. K. OFFSET LIMITED

Corporate Identity Number: U18129UP2007PLC032792

Our Company was originally incorporated as a Private Limited Company under the name and style of “S. K. Offset Private Limited” pursuant to the provisions of the Companies Act, 1956, vide Certificate of Incorporation dated February 02, 2007 issued by the Registrar of Companies, Uttar Pradesh and Utranchal. Subsequently, pursuant to a special resolution passed by the shareholders at the Extra-Ordinary General Meeting held on August 01, 2025, the status of the Company was changed from a private limited company to a public limited company, and consequently, the name of the Company was changed to “S. K. Offset Limited”. A fresh Certificate of Incorporation consequent upon conversion was issued on August 18, 2025, by the Registrar of Companies, Central Processing Centre. The Corporate Identification Number of our Company is “U18129UP2007PLC032792. For further details on incorporation and registered office of our Company, see “History and Certain Corporate Matters” beginning on page 200 of the Prospectus dated September 28, 2026.

Registered Office: 15, Sports Complex Enclave Delhi Road, Meerut, Uttar Pradesh, India, 250002

Telephone: +91-9258206919 Email Id: compliance@skoffset.com Website: www.skoffset.com

Contact Person: Ms. Tripti Vats, Company Secretary & Compliance Officer

OUR PROMOTERS: MR. PRADEEP AGARWAL, MR. PRIYANSHU AGARWAL AND MR. AYUSH AGARWAL

OUR COMPANY HAS FILED THE PROSPECTUS DATED SEPTEMBER 28, 2026, WITH REGISTRAR OF COMPANIES, UTTAR PRADESH II. THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON THE SME PLATFORM OF BSE LIMITED (“BSE SME”) AND TRADING IS EXPECTED TO COMMENCE ON OR ABOUT WEDNESDAY, SEPTEMBER 30, 2026.

“THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF BSE LIMITED (“BSE SME”)”

BRIEF DISRIPTION OF THE BUSINESS OF THE COMPANY

Our Company is engaged in the business of Printing, packaging and labelling solutions. The business originally started with offset printing operations, which are commonly used for medium- to large-scale print production. Offset printing is a conventional printing process in which ink is transferred from plates onto paper or other surfaces. This method is generally used for items such as text books, brochures, catalogues, stationery, pamphlets, business forms, marketing materials, and other commercial print requirements where uniformity and bulk production are involved. Over the time, the business added labelling and promotional printing activities to its operations. This area includes the printing of stickers, labels, barcodes, and related materials that are commonly used for product identification, packaging information, branding, and promotional communication.

BASIS OF ALLOTMENT

INITIAL PUBLIC ISSUE OF UPTO 23,25,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (“EQUITY SHARES”) OF S. K. OFFSET LIMITED (“COMPANY” OR THE “ISSUER”) FOR CASH AT A PRICE OF ₹ 125/- PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 115/- PER EQUITY SHARE) (“ISSUE PRICE”) AGGREGATING TO ₹ 2,906.25 LAKHS (“THE ISSUE”) OF WHICH 1,20,000 EQUITY SHARES AGGREGATING TO ₹ 150.00 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER (“MARKET MAKER RESERVATION PORTION”). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 22,05,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT AN ISSUE PRICE OF ₹ 125/- PER EQUITY SHARE AGGREGATING TO ₹ 2,756.25 LAKHS (“NET ISSUE”). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 30.03% AND 28.48% RESPECTIVELY OF THE POST ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO SECTION TITLED “TERMS OF THE ISSUE” BEGINNING ON PAGE 307 OF THE PROSPECTUS.

THE ISSUE PRICE: ₹ 125/- PER EQUITY SHARE OF FACE VALUE OF ₹ 10/- EACH.

THE ISSUE PRICE IS 12.50 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

ANCHOR INVESTOR ISSUE PRICE: ₹ 125/- PER EQUITY SHARE. THE ISSUE PRICE IS 12.50 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

BID/ISSUE PROGRAMME

ANCHOR INVESTOR BIDDING DATE: TUESDAY, SEPTEMBER 22, 2026

BID/ISSUE OPENED ON: WEDNESDAY, SEPTEMBER 23, 2026

BID/ISSUE CLOSED ON: FRIDAY, SEPTEMBER 25, 2026

RISKS TO INVESTORS

Summary description of key risk factors based on materiality

1. Substantial portion of our revenue has been dependent upon few customers with which we do not have any firm commitments. The loss of any such customers or reduction in business or demand from such customers will have a significant adverse impact on our business and results of operation.
2. Our Company is significantly dependent on a limited number of suppliers for the procurement of raw materials. Any disruption, delay, or termination of business relationships with one or more of these key suppliers could adversely affect our ability to maintain inventory levels, fulfil customer demand, and operate efficiently.
3. Any disruptions to the supply, or increases in the pricing, of the raw materials and finished products that we procure, may adversely affect the supply and pricing of our products and, in turn, adversely affect our business, cash flows, financial condition and results of operations.
4. We generate our major portion of revenue from our operations from one state of the country. Any adverse developments affecting our operations in this state could have an adverse impact on our revenue and results of operations.
5. Our business is exposed to risks associated with international trade, foreign exchange fluctuations and cross border operations.
6. Our manufacturing facilities are located only in the state of Uttar Pradesh. Any adverse developments affecting our operations in Uttar Pradesh could have an adverse impact on our revenue and results of operations.
7. Under-utilization of our manufacturing capacities may have an adverse effect on our business, future prospects and future financial performance. Moreover, information relating to capacity utilization of our production facility included in the Prospectus is based on certain assumptions and has been subjected to rounding off and future production and capacity utilization may vary.
8. Our inability to collect receivables from our customers, or any default in payment by them, could adversely affect our profitability, cash flows, and financial condition.
9. Our Registered Office, manufacturing units, godowns and warehouses from where we operate are not owned by us.
10. We have not yet placed orders in relation to the capital expenditure to be incurred for the proposed purchase of equipment/ machineries. Any delays or cost escalations in the proposed purchase of plant and machinery for our Company could affect the implementation schedule and deployment of the Net Proceeds.

For Additional Details please refer to section titled “Risk factors” beginning on page no 24 of Prospectus.

1. Disclosure of Price Information of Past Issues Handled By Comfort Securities Limited:

Name of the BRLM	Total Issue		Issue Closed below IPO Price on listing date
	Mainboard	SME	
Comfort Securities Limited	2	02	2 (Mainboard) & 1 (SME)

2. Disclosures as per clause (9)(K)(4) of Part A to Schedule VI, as applicable.

A. Average cost of acquisition:

Name of the Promoters	Average Cost of Acquisition per Share (In Rs.)*
Mr. Pradeep Agarwal	9.26
Mr. Priyanshu Agarwal	14.71
Mr. Ayush Agarwal	6.17

As certified by A G R A AND CO., Chartered accountants, Peer Review Auditor of our Company, by way of their certificate dated September 28, 2026

B. The Price/Earning ratio based on Diluted EPS for Fiscal 2026 for the Company at the upper end (₹125) of the Price Band is 8.93

C. Weighted Average Return on Net Worth for Fiscals 2026, 2025 and 2024 is 28.68%

D. The Weighted average cost of acquisition of all Equity Shares transacted in the last one year, 18 months and three years from the date of Prospectus, is as given below:

Period	Weighted Average Cost of Acquisition (in Rs.)	Cap Price (₹125) is 'X' times the Weighted Average Cost of Acquisition	Range of acquisition price: Lowest Price – Highest Price (in Rs.)
Last one year	120.25	1.04 Times	0-481
Last 18 months and Last 3 years	34.19	3.66 Times	0-481

As certified by A G R A AND CO., Chartered accountants, Peer Review Auditor of our Company, by way of their certificate dated September 28, 2026

E. Weighted average cost of acquisition, Issue Price:

Past Transaction	WACA (in Rs.)	IPO Issue Price is ₹ 125
WACA of Primary Issuance	120.25	1.04
WACA of Secondary Transaction	NA	NA

PROPOSED LISTING: WEDNESDAY, SEPTEMBER 30, 2026

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended (“SCRR”) of the Securities Contracts (Regulation) Rules, 1957, as amended (“SCRR”) read with Regulation 229(1) of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50.00% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers (“QIBs”, the “QIB Portion”), provided that our Company may, in consultation with the Book Running Lead Manager, may allocate up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations (“Anchor Investor Portion”), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of undersubscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders out of which (a) one third of such portion shall be reserved for applicants with application size of more than ₹2,00,000 and up to ₹10,00,000; and (b) two third of such portion shall be reserved for applicants with application size of more than ₹10,00,000, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35.00% of the Net Issue shall be available for allocation to Individual Bidders, who applies for minimum application size, in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount (“ASBA”) process by providing details of their respective ASBA Accounts, and UPI ID in case of IBs using the UPI Mechanism, if applicable, in which the Corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For

details, see “Issue Procedure” beginning on page 322 of the Prospectus.

The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to BSE. For the purpose of the Issue, the Designated Stock Exchange will be the BSE Limited. The trading is proposed to be commenced on or about Wednesday, September 30, 2026 *

*Subject to the receipt of listing and trading approval from SME Platform of BSE Limited (“BSE SME”)

SUBSCRIPTION DETAILS

The bidding for Anchor Investors opened and closed on Tuesday, September 22, 2026. The Company received 02 Anchor Investors applications for 6,20,000 Equity Shares. The Anchor Investor Allocation price was finalized at ₹125/- per Equity Share. A total of 5,40,000 Equity Shares were allotted under the Anchor Investors portion aggregating to ₹ 6,75,00,000/-.

The Issue (excluding Anchor Investors Portion) received 1,237 Applications for 38,06,000 Equity Shares (before technical rejections) resulting in 2.13 subscription (including reserved portion of market maker)

Details of applications received in the Issue from Individual Investors, Non-Institutional Investors and QIBs are as under (before technical rejections):

DETAILS OF APPLICATIONS RECEIVED

Sr. No.	CATEGORY	NUMBER OF APPLICATIONS RECEIVED	NUMBER OF SHARES BID FOR	EQUITY SHARES RESERVED AS PER PROSPECTUS	NO. OF TIMES SUBSCRIBED	AMOUNT OF TOTAL BIDS (₹)
1	Individual Investors	339	6,78,000	9,72,000	0.69	8,47,02,000.00
2	Qualified Institutional Buyers (Excluding Anchor Investors)	2	9,40,000	3,60,000	2.61	11,75,00,000.00
3	Non-Institutional Investors upto 10 lacs	51	2,18,000	1,11,000	1.96	2,72,50,000.00
4	Market Makers	1	1,20,000	1,20,000	1.00	1,50,00,000.00
5	Non-Institutional Investors above 10 lacs	14	1,27,000	2,22,000	0.57	1,58,75,000.00
	TOTAL	407	20,83,000	17,85,000	1.17	26,03,27,000.00

Final Demand

Summary of the final demand as per BSE as on Bid/Issue closing date at different Bid Prices is as under:

SR.NO	BID PRICE	NO. OF EQUITY SHARES	% TO TOTAL	CUMULATIVE TOTAL	CUMULATIVE % OF TOTAL
1	119	20,000	0.53	20,000	0.53
2	120	2,000	0.05	22,000	0.58
3	123	2,000	0.05	24,000	0.63
4	124	2,000	0.05	26,000	0.68
5	125	37,80,000	99.32	38,06,000	100.00
	TOTAL	38,06,000	100		

ALLOCATION: The Basis of Allotment was finalized in consultation with the Stock Exchange, being SME Platform of BSE Limited (“BSE SME”) on dated September 28, 2026

1. Allocation to Individual Investors (After Technical Rejections including ASBA application): The Basis of Allotment to the Individual Investors Bidders, who have bid at or above the Issue price of ₹ 125/- per Equity Share, was finalized in consultation with BSE. The category has been subscribed to the extent of 0.69. The total number of Equity Shares allotted in this category is 6,68,000 Equity Shares to 334 successful applicants. The details of the Basis of Allotment of the said category are as under:
- 2.

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Allocation per Applicant (Before Rounding Off)	Allocation per Applicant (After Rounding Off)	Ratio of allottees to applicants	Number of Success-ful applicants (after rounding off)	% to Total	Total No. of Shares allocated/ allotted	% to Total	Surplus / Deficit (Rounded-off)
2000	334	100.00	6,68,000	100.00	9,72,000	2910	2000	1 : 1	334	100.00	6,68,000	100.00	(3,04,000)

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पर सवाल उठाते हुए कहा कि जब किसी व्यक्ति को कानून और सरकारी व्यवस्था के तहत राहत मिलनी तय हो, तब भी उसे अपने अधिकार के लिए भटकना पड़े तो व्यवस्था पर सवाल उठना स्वाभाविक है।