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CIN No.: U18129UP2007PLC032792
GSTIN : 09AAKCS6845A1Z7

S. K. OFFSET LIMITED
(Formerly known as SK Offset Pvt. Ltd.)
www.skoffset.com

Date: October 26, 2026

To,
The Manager
Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street
Mumbai, Maharashtra – 400001

BSE Symbol - **SKOFFSET**
BSE Scrip Code – **544947**
ISIN No: **INE2MKZ01017**

Sub: Reconciliation of Share Capital Audit Report for the quarter ended 30th September, 2026.

Dear Sir/Madam,

We send herewith the Reconciliation of Share Capital Audit Report of the Company issued by M/s. CSA & Associates, Practicing Company Secretaries, for the quarter ended 30th September, 2026.

Kindly take the same on record.

Thanking you,

Yours faithfully,
For S.K. Offset Limited

PRIYANSHU AGARWAL
Digitally signed by PRIYANSHU AGARWAL
Date: 2026.10.26 10:51:23 +05'30'

Priyanshu Agarwal
Whole-Time Director
DIN: 05337043

Encl: As above

CSA & Associates
Company Secretaries

To
S. K. Offset Limited
15, Sports Complex Enclave Delhi Road, Meerut -250002,
Uttar Pradesh, India

Dear Sir/Ma'am,

We have examined the relevant registers, forms, documents and papers produced electronically before us by S. K. Offset Limited (Formerly known as S. K. Offset Private Limited) ('the Company') and its Registrars and Transfer Agent (RTA), **Maashitla Securities Private Limited**, in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018. To the best of our knowledge and according to the information and explanations given to us and as shown by the electronic records examined by us, we certify the following:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1	For Quarter ended	September 30, 2026	
2	ISIN	INE2MKZ01017	
3	Face Value	Re. 10/-	
4	Name of the Company	S. K. Offset Limited	
5	Registered office address	15, Sports Complex Enclave Delhi Road, Meerut - 250002, Uttar Pradesh, India	
6	Correspondence address	15, Sports Complex Enclave Delhi Road, Meerut - 250002, Uttar Pradesh, India	
7	Telephone & Fax No.	+91 9258206919 & Fax No. Not Available	
8	Email address	compliance@skoffset.com	
9	Names of the Stock Exchanges where the Company's securities are listed	SME Platform of BSE Limited (BSE)	
		Number of shares	% of total issued capital
10	Issued capital	77,43,320	100%
11	Listed capital (BSE)	77,43,320	100%
12	Held in dematerialized form in CDSL	18,04,000	23.30%
13	Held in dematerialized form in NSDL	59,39,320	76.70%
14	Physical	0	0.00%
15	Total no. of shares (12+13+14)	**77,43,320**	**100%**
16	Reasons for difference, if any, between (10&11), (10&15), (11&15)	NIL	

+91-8755916273 csagarwal.associates@gmail.com
Cabin No. 10, D 32, 2nd Floor, Main Vikas Marg, Laxmi Nagar, New Delhi- 110092

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars	**No. of shares**	**Applied/Not applied for listing**	**#Listed on Stock Exchanges (specify names)**	**Whether intimated to CDSL**	**Whether intimated to NSDL**	**In prin. appr. pending for SE**
Any other (the Company had come up with its IPO wherein they allotted 23,25,000 shares to its new allottees due to which there is change in capital	23,25,000	Applied and listed	SME Platform of BSE Limited (BSE)	Yes	Yes	N.A

18	Register of members is updated (Yes/No)	Yes
19	Reference of previous quarter with regards to excess dematerialized shares, if any.	Nil
20	Has the company resolved the matter mentioned in Point No.19 above in the current quarter? If not, reason why?	N.A

21. Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed	Nil	Nil	Nil
Confirmed after 21 days	Nil	Nil	Nil
Pending for more than 21 days	Nil	Nil	Nil

22	Name, Telephone & Fax No. of the Compliance Officer of the Company.	Ms. Tripti Vats +91- 9258206919 Fax No.: Not Available Email: compliance@skoffset.com
23	Name, Address, Tel. & Fax No., Regn. no. of the certifying CA/CS	Shubham Agarwal Proprietor CSA & Associates., Company Secretaries Cabin No. 10, D 32, 2nd Floor, Main Vikas Marg, Laxmi Nagar, New Delhi- 110092 COP No.: 28088; Membership No.: A73253 Mobile No.: +91 8755916273
24	Appointment of common agency for shares	Maashitla Securities Private Limited 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, New Delhi – 110034 Phone No: 011-45121795-96 Web: www.maashitla.com Email: rta@maashitla.com
25	Any other detail that the auditor may like to provide (e.g. BIFR company, delisting)	This report is based on the documents received online from the RTA

*For **CSA** & Associates*
Company Secretaries

Shubham Agarwal
M.No.:73253 | CP: 28088
UDIN: A073253H002007603
Peer Review Certificate No. 6922/2025

Date: 24/10/2026
Place: New Delhi